Hong Kong Education (Int'l) Investments Limited
香港教育（國際）投資集團有限公司
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 1082)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the information currently available, the Group is expected to record a net loss for FY2016 as compared to a net profit of approximately HK$32.9 million for FY2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Hong Kong Education (Int'l) Investments Limited ("**Company**" together with its subsidiaries, "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**").

The board ("**Board**") of directors ("**Directors**") of the Company wishes to inform the shareholders of the Company ("**Shareholders**") and potential investors that based on the information currently available to the Board, the Group is expected to record a net loss for the year ended 30 June 2016 ("**FY2016**") as compared to a net profit of approximately HK$32.9 million for the year ended 30 June 2015 ("**FY2015**"). The Board considers that such expected loss was mainly attributable to the loss arising on disposal and change in fair value of listed held-for-trading investments of approximately HK$40.4 million and the impairment loss on listed available-for-sale investment of the Group of approximately HK$54.2 million recorded in FY2016 and the increase in finance costs as compared to FY2015 principally as a result of the interests expenses of approximately HK$8.1 million incurred in FY2016 on loan notes in the aggregate principal amount of HK$150 million issued by the Company in December 2015.

The Company is still in the process of finalising its consolidated financial results for FY2016. The information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the latest available unaudited consolidated management accounts of the Group and other information currently available, which may be subject to change and adjustments. Shareholders and potential investors of the Company should note that the figures contained in this announcement and the information on which this announcement is based have not been reviewed by the auditors of the Company and are thus advised to refer to the details of the Group's financial results for FY2016, which is expected to be published by the end of September 2016.

By order of the Board
Hong Kong Education (Int'l) Investments Limited
Lee Wai Lok, Ignatious
Executive Director

Hong Kong, 8 July 2016

As at the date of this announcement, the executive Directors are Mr. Wong Yuk Tong, Mr. Lee Wai Lok, Ignatious, and Ms. Wu Mei Chu; and the independent non-executive Directors are Mr. Ong Chi King, Mr. Lee Shu Fai and Mr. Pun Kwok Shan.