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Tiangong International Company Limited

天工國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 11 JULY 2016

Tiangong International Company Limited (the "**Company**") is pleased to announce the poll results in respect of the resolutions proposed at the extraordinary general meeting (the "**EGM**") of the Company held on 11 July 2016 as follows:

Resolutions proposed at the EGM		Number of Votes (%)	
		For	Against
1.	To consider and approve the Proposed Placing of TG Tech	403,826,146 (99.998019%)	8,000 (0.001981%)
2.	To consider, approve and confirm the Nanjing Steel Subscription Agreement dated 6 June 2016 entered into by TG Tech, Nanjing Steel, Mr. Zhu Xiaokun and Ms. Yu Yumei, the terms thereof and all transactions contemplated thereunder	403,838,166 (99.998019%)	8,000 (0.001981%)
3.	To consider, approve and confirm the Subscription Agreement dated 6 June 2016 entered into by TG Tech and Mr. Zhu Xiaokun, the terms thereof and all transactions contemplated thereunder	448,668,166 (99.998217%)	8,000 (0.001783%)
4.	To consider, approve and confirm the Subscription Agreement dated 6 June 2016 entered into by TG Tech and Mr. Jiang Rongjun, the terms thereof and all transactions contemplated thereunder	1,221,224,166 (99.999345%)	8,000 (0.000655%)
5.	To consider, approve and confirm the Subscription Agreement dated 6 June 2016 entered into by TG Tech and Ms. Yang Zhao, the terms thereof and all transactions contemplated thereunder	1,221,224,166 (99.999345%)	8,000 (0.000655%)

6.	To consider, approve and confirm the Subscription Agreement dated 6 June 2016 entered into by TG Tech and Mr. Xu Shaoqi, the terms thereof and all transactions contemplated thereunder	1,221,224,166 (99.999345%)	8,000 (0.000655%)
7.	To consider, approve and confirm the Subscription Agreement dated 6 June 2016 entered into by TG Tech and Mr. Wang Gang, the terms thereof and all transactions contemplated thereunder	1,221,224,166 (99.999345%)	8,000 (0.000655%)
As more than 50% of the votes were cast in favour of the resolutions in items 1 to 7 above, these resolutions were duly passed as ordinary resolutions.			

As at the date of the EGM, the total number of issued and fully paid up shares of the Company was 2,220,080,000 Shares, of which (a) 772,556,000 Shares (representing approximately 34.80% of the issued share capital of the Company) were held by Mr. Zhu Xiaokun and his associates; and (b) 44,830,000,000 Shares (representing approximately 2.02% of the issued share capital of the Company) were held by Nanjing Steel and its associates. Mr. Zhu Xiaokun and his associates were required and had abstained from voting at the EGM on the resolutions numbered 1, 2 and 3. Nanjing Steel and its associates were required and had abstained from voting at the EGM on the resolutions numbered 1 and 2. Save as aforesaid, there were no restriction on any Shareholders casting votes on any of the resolutions at the EGM, and there were no Shares that entitled the holder to attend and vote only against the resolutions at the meeting. Accordingly, the total number of Shares held by the Independent Shareholders entitled to attend and vote at the EGM for or against (a) the resolutions numbered 1 and 2 was 1,402,694,000 Shares; (b) the resolution numbered 3 was 1,447,524,000 Shares; and (c) the resolutions numbered 4 to 7 was 2,220,080,000 Shares.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as scrutineer for the poll at the EGM.

Shareholders may refer to the notice of EGM dated 23 June 2016 for details of the above resolutions proposed at the EGM. The notice of EGM may be viewed and downloaded from the designated website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk or the website of the Company at www.tggj.cn.

By Order of the Board
Tiangong International Company Limited
ZHU Xiaokun
Chairman

Hong Kong, 11 July 2016

As at the date of this announcement, the Directors are:
Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing
Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and YIN Shuming

** for identification purpose only*