

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Thursday, 30 June 2016 (the “**Prospectus**”) issued by Plover Bay Technologies Limited (the “**Company**”).

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Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Wednesday, 13 July 2016).



(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 250,000,000 Shares
Number of Hong Kong Offer Shares	: 75,000,000 Shares (as adjusted after reallocation)
Number of International Placing Shares	: 175,000,000 Shares (as adjusted after reallocation)
Final Offer Price	: HK\$0.50 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 1523

Sole Sponsor



Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



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