日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Maple Leaf Educational Systems Limited
Date Submitted	02/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01317</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	4,000,000,000	US\$0.001	US\$4,000,000
Increase/(decrease)	-	-	-
Balance at close of the month	4,000,000,000	US\$0.001	US\$4,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	ock code : <u>N/A</u> Descrip		otion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)			-	
Balance at close o	of the mon	th _			

3. Other Classes of Shares

Stock code :	ck code : <u>N/A</u> Descrip		otion :N/A		Α	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of	of precedir	ng month		<u> </u>		
Increase/(decreas	se)	_		-		
Balance at close o	of the mon	th _				

Total authorised share capital at the end of the month (*State currency*) :

US\$4,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,359,680,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,359,680,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant including EGM thereto Movement during the month approval date

dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	orantoa	Exerciced	Carlooned	Lapooa		
Option Scheme						
adopted on						
01/04/2008						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,247,387
(Note 1)						
2. Post-IPO Share						
Option Scheme						
adopted on						
10/11/2014						
(/ /)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. N/A						
shares						
(Note 1)		·		·		
		Tota	al A. (Ordina	ry shares)	N/A	
		1012		ce shares)	N/A	
				her class)	N/A	
otal funds raised d	uring the mo	nth from evere	-		1 1// 1	
f options (State cu			ISC	N/A		

issued pursuant

thereto as at close of

the month

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)				
<u>2. IN/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	<u>, · · · /</u>	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,	,				
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares)	N/A	
		E		ce shares)		-
				ther class)		
			`	·		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2.</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy) 4. N/A	(/ /)					
<u></u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina			-
				ce shares) ther class)		-
			,0			-

Opti	ons (other than under Share Option Schemes)		_
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	RSU Scheme adopted on 10/11/2014		
	Ordinary shares (Note 1)	Nil	Nil
2	Specific mandate to the board of directors (the "Board") to		
∠ .	grant the options to Dingxianghui (Beijing) Investment		
	Management Co., Ltd was given by the shareholders of the		
	Company on 24/08/2015. No option has been granted under		
	the specific mandate as at close of the month.		
	Ordinary shares (Note 1)	N/A	<u>N/A</u>
3.	Specific mandate to the Board to grant the options to Hong		
	Kong Zhixin Financial News Agency Ltd. was given by the		
	shareholders of the Company on 24/08/2015. No option has		
	been granted under the specific mandate as at close of the		
	<u>month.</u>		
	Ordinary shares (Note 1)	N/A	<u>N/A</u>
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Otl	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares				
			Chata	issuable (Note 1)	(/ /	١		
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	, , , ,	`		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of issue the month Class of shares issuable (Note 1) issue and allotment 5. Scrip dividend At price : State currency Issue and allotment (1 / 1 -) date : (dd/mm/yyyy) N/A EGM approval date: (1 / 1 -) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (1 / 1 -) (dd/mm/yyyy) EGM approval date: EGM approval date: (1 / 1 -) (dd/mm/yyyy) N/A Redemption of shares redeemed (Note 1) Redemption date: (1 / 1 -) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Redemption date: (1 / 1 -) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 8. Consideration At price : State currency Issue and allotment (1 / 1 -) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A		– (1					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	-	Type of Issue						the month
3. Schp dividend At price : currency					<u> </u>			
(dd/mm/yyyy)	5.	Scrip dividend	At price :		(/ /	')		
N/A N/A N/A N/A N/A N/A N/A N/A Repurchase of shares					(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Redemption date : (/ /) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State Issue and allotment issue and allotment (/ /) issue and allotment (/ /) idd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotatet: <td></td> <td></td> <td></td> <td>(dd/hini/yyyy)</td> <td></td> <td></td> <td><u>N/A</u></td> <td><u>N/A</u></td>				(dd/hini/yyyy)			<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/								
Class of shares	6.			Cancellation date :	(/ /	')		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares					(/ /	')		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Barbor issue (id/mm/yyyy) EGM approval date: (/ /) (id/mm/yyyy) EGM approval date: (/ /)				(dd/min/yyyy)			<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment Issue Issue and allotment Issue Issue EGM approval date: (/ /) (dd/mm/yyyy) Issue								
Image: Class of shares (dd/mm/yyyy) N/A N/A <td>7.</td> <td>Redemption of shares</td> <td></td> <td></td> <td>(/ /</td> <td>')</td> <td></td> <td></td>	7.	Redemption of shares			(/ /	')		
N/A N/A State Issue of shares Issue and allotment (///) date : (dd/mm/yyyy) Issue and allotment EGM approval date: (///) (dd/mm/yyyy) Image: the state				EGM approval date:	(/ /	')		
8. Consideration At price : State currency Issue and allotment (/ /) Buildate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/nin/yyyy)			<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		(/ /	')		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /	')		
				(N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares) N/A				
			(Preference share) (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Submitted by: Lau Chi Hung	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.