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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, New York Branch (the “Issuer”)
CNY1,500,000,000 3.60 per cent. notes due 2018 (Stock Code: 85724)
(the “Notes”)
under the U.S.\$20,000,000,000 Medium Term Note Programme
(the “Programme”) Established by Bank of China Limited**



**BANK OF CHINA
中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)
(Stock Code: 3988 and 4601 (Preference Shares))

Joint Lead Managers

BANK OF CHINA

CITI

WELLS FARGO SECURITIES

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in

the Offering Circular dated 6 June 2016 as supplemented by the Supplemental Offering Circular dated 5 July 2016 and the Pricing Supplement dated 5 July 2016. The listing of the Notes is expected to become effective on 13 July 2016.

By Order of the Board
Bank of China Limited
GENG Wei

Secretary to the Board of Directors and Company Secretary

Beijing, PRC
12 July 2016

As at the date of this announcement, the directors of the Bank are: Tian Guoli, Chen Siqing, Zhang Xiangdong, Zhang Qi*, Wang Yong*, Wang Wei*, Liu Xianghui*, Li Jucai*, Chow Man Yiu, Paul#, Jackson Tai#, Nout Wellink#, Lu Zhengfei# and Leung Cheuk Yan#.*

* *Non-executive Directors*

Independent Non-executive Directors