

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

IMPORTANT

plover bay

Plover Bay Technologies Limited
珩灣科技有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] Shares (including [REDACTED] under the [REDACTED] [REDACTED] and [REDACTED] [REDACTED] offered by the [REDACTED] and subject to the Over-allotment Option)

Number of [REDACTED] : [REDACTED] Shares (subject to adjustment)

Number of [REDACTED] : [REDACTED] Shares (including [REDACTED] [REDACTED] and [REDACTED] [REDACTED] offered by the [REDACTED] and subject to adjustment and the Over-allotment Option)

[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED] and expected to be not less than HK\$[REDACTED] per [REDACTED] (payable in full on application in Hong Kong dollars and subject to refund), plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%

Nominal Value : HK\$0.01 per Share

Stock Code : [•]

Sole Sponsor



[REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in Appendix V headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection” to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The [REDACTED] is expected to be fixed by agreement between us, the [REDACTED], and the [REDACTED] (on behalf of the [REDACTED]) on or about [REDACTED] and, in any event, not later than [REDACTED]. The [REDACTED] will not be more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED], unless otherwise announced. Investors applying for the [REDACTED] must pay, on application, the maximum [REDACTED] of HK\$[REDACTED] per [REDACTED], together with brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the [REDACTED] is less than HK\$[REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] is not agreed between us (for ourselves and on behalf of the [REDACTED]) and the [REDACTED] (on behalf of the [REDACTED]) on or before [REDACTED] (Hong Kong time), the [REDACTED] (including the Hong Kong [REDACTED]) will not proceed and will lapse.

The [REDACTED], on behalf of the [REDACTED] may, with our consent and the consent of the [REDACTED], reduce the number of [REDACTED] and/or the indicative [REDACTED] range below that stated in this document (which is HK\$[REDACTED] to HK\$[REDACTED] per [REDACTED]) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong [REDACTED]. In such a case, notices of the reduction in the number of [REDACTED] and/or the indicative [REDACTED] range will be published in [South China Morning Post] (in English) and [Hong Kong Economic Times] (in Chinese) not later than the morning of the last day for lodging applications under the Hong Kong [REDACTED]. Such notice will also be available at the website of the Stock Exchange at www.hkexnews.hk and on the website of our company at www.ploverbay.com. Further details are set out in the sections headed “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” in this document.

The obligations of [REDACTED] under the [REDACTED] to subscribe for, and to procure applicants for the subscription for, the [REDACTED], are subject to termination by the Sole Global Coordinator (on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m., on the [REDACTED]. Please refer to the section headed “[REDACTED]” in this document for more details. Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in the section headed “Risk Factors” in this document.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons except pursuant to an effective registration statement or pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act or any state securities law in the United States. The [REDACTED] are being offered and sold outside the United States in offshore transactions in the accordance with Regulation S.

[REDACTED]