

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



招商局國際有限公司

CHINA MERCHANTS HOLDINGS (INTERNATIONAL) COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00144)

PROFIT WARNING

This announcement is made by China Merchants Holdings (International) Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions.

The board of directors of the Company (the “**Board**”) wishes to inform shareholders and potential investors of the Company that the Group is expected to record a significant decline of profit for the six months ended 30 June 2016 as compared with the same period last year.

The expected decline in the interim results of the Group was primarily attributable to the following reasons:

- (1) China International Marine Containers (Group) Co., Ltd., an associate of the Company, is expecting to incur a loss for the six months ended 30 June 2016, as compared with a profit of RMB1,518 million in the same period last year; and
- (2) the gain on disposal of subsidiaries of HK\$52 million and gain on deemed disposal of interests in associates of HK\$260 million in the same period last year will not occur this year.

The information contained in this announcement is only based on the preliminary assessment of the unaudited management accounts of the Group and is not based on any information or figures which have been audited or reviewed by the Company’s auditors. Detailed financial information of the Group for the six months ended 30 June 2016 will be published in August 2016.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
China Merchants Holdings (International) Company Limited
Li Xiaopeng
Chairman

Hong Kong, 14 July 2016

As at the date of this announcement, the Board comprises Mr. Li Xiaopeng, Mr. Hu Jianhua, Mr. Fu Gangfeng, Mr. Yu Liming, Mr. Wang Hong, Mr. Deng Renjie, Mr. Bai Jingtao, Mr. Wang Zhixian and Mr. Zheng Shaoping as executive directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Kwok Heem John, Mr. Li Ka Fai David and Mr. Bong Shu Ying Francis as independent non-executive directors.