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# 361°

**361 Degrees International Limited**

**361度國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1361)**

**RMB1,500,000,000 7.5 per cent. Senior Notes due 2017**  
**(Bond Stock Code: 85992 / ISIN: XS1106574129) (the “Notes”)**

## **RESULTS AND SETTLEMENT OF TENDER OFFER**

Reference is made to the announcements of the Company dated 20 June 2016 and 6 July 2016 in relation to the commencement and expiry of early tender deadline of the Tender Offer (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

The Tender Offer expired at 5:00 p.m. (Hong Kong time) on 12 July, 2016 (the “**Expiration Deadline**”).

As at the Expiration Deadline, RMB1,119,510,000 principal amount of the Notes, representing approximately 78.3% of the RMB1,430,500,000 total aggregate principal amount of the Notes outstanding as at such date, had been tendered and not been withdrawn. In accordance with the terms of the Offer to Purchase, the Company has decided to accept for purchase all Notes which were validly tendered pursuant to the Tender Offer (the “**Accepted Notes**”).

Settlement of the Accepted Notes was completed on 15 July 2016 (the “**Settlement Date**”). The aggregate amount of consideration paid by the Company (inclusive of all consent payment and accrued interest to the Settlement Date) in relation to the repurchase of the Accepted Notes pursuant to the Tender Offer was approximately RMB1,181,389,796. After the settlement of the Tender Offer, all of the Accepted Notes were cancelled by the Company on the Settlement Date. The principal amount of Notes remaining outstanding after the cancellation of the Accepted Notes is RMB310,990,000.

By order of the Board  
**361 Degrees International Limited**  
**Ding Huihuang**  
*Chairman*

Hong Kong, 15 July 2016

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Ding Wuhao, Mr. Ding Huihuang, Mr. Ding Huirong and Mr. Wang Jiabi, and three independent non-executive directors, namely, Mr. Tsui Yung Kwok, Dr. Liao Jianwen and Mr. Li Yuen Fai Roger.*