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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement in relation to the Issuance Results of the 2016 Corporate Bonds (the Second Tranche)**

Zijin Mining Group Co., Ltd.\* (the “Company” or the “Issuer”) received the approval to issue corporate bonds with face value of not more than RMB8 billion publicly to qualified investors according to the approval document issued by the China Securities Regulatory Commission (Zhengjian Xuke [2016] No.285). The corporate bonds will be issued by tranches. The current bond is the 2016 Corporate Bonds (the Second Tranche) of Zijin Mining Group Co., Ltd.\* (the “Current Bond”).

According to the “Announcement - Issuance of 2016 Corporate Bonds (Second Tranche) of Zijin Mining Group Co., Ltd.\*”, the base issuing size of the Current Bond is RMB1.5 billion and the over-allotment amount shall not exceed RMB1.5 billion. The Current Bond is divided into two types. The duration of type one is 5 years, in which the Issuer has an option of adjusting the coupon rate while the investors have an option of redemption at the end of the third year; type two has a duration of 5 years. The issuing price is RMB100 each. The issuance will be carried out by enquiring coupon rate quotations from and placing to qualified investors offline in compliance with the “Administrative Measures for the Issuance and Trading of Corporate Bonds” (the “Measures”).

The issuance of the Current Bond was completed on 15 July 2016. Upon negotiation between the Issuer and the lead underwriter, the over-allotment option was exercised. The actual issuance size of the Current Bond was RMB3 billion, in which the actual issuance size of type one was RMB1.8 billion with a final coupon rate of 3.05%, and the actual issuance size of type two was RMB1.2 billion with a final coupon rate of 3.45%.

This announcement is made on a voluntary basis.

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version

shall prevail over its English version.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Zhu Guang, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 15 July 2016

*\*The Company's English name is for identification purpose only*