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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 379)**

## **CLARIFICATION ANNOUNCEMENT NOTICE OF EXTRAORDINARY GENERAL MEETING AND CIRCULAR**

References are made to the notice of extraordinary general meeting (the “**Notice of EGM**”) of China Ever Grand Financial Leasing Group Co., Ltd. (the “**Company**”) dated 13 July 2016 and the circular of the Company dated the same date regarding the proposed adoption of a share option scheme (the “**Circular**”). Unless otherwise specified, capitalised terms used herein have the same meanings as defined in the Circular.

The Company noted that an inadvertent clerical error has been made to the Circular and the Notice of EGM in relation to the par value of an ordinary share of the Company and wishes to make the following clarifications:

- (1) On page 2 of the Circular, the definition of Share(s) should read as follows with the change duly underlined:

“ordinary share(s) of HK\$0.01 each in the share capital of the Company”

- (2) On page 1 of the Notice of EGM, the first paragraph of the ordinary resolution should read as follows with the change duly underlined:

“THAT: subject to and conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting the approval for the listing of, and the permission to deal in, the ordinary shares of HK\$0.01 each in the share capital of the Company (or such nominal amount as shall result from a capitalization issue, rights issue, sub-division, consolidation, re-classification, reconstruction or reduction of share capital of the Company from time to time) (the “**Share(s)**”) to be issued pursuant to the exercise of the share options granted which may be granted under the new share option scheme (the “**2016 Share Option Scheme**”), a copy of which is tabled at the meeting and marked “A” and initialled by the chairman of the meeting for identification purpose, the 2016 Share Option Scheme be and is hereby approved and adopted; and the directors of the Company be and are hereby authorised to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the 2016 Share Option Scheme, including but without limitation:”

The above mentioned clarifications do not affect any other information contained in the Circular and the Notice of EGM. Save as aforesaid, all other contents of the Circular and the Notice of EGM remain unchanged.

For and on behalf of  
**China Ever Grand Financial  
Leasing Group Co., Ltd.**  
**Wong Lik Ping**  
*Chairman*

Hong Kong, 18 July 2016

*As at the date of this announcement, the members of the Board comprises (1) executive Directors: Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke and Mr. Qiao Weibing; (2) non-executive Directors: Mr. Cheng Kwok Woo and Ms. Yeung Sau Han Agnes, and (3) independent non-executive Directors: Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin.*