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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Industrial and Commercial Bank of China (Asia) Limited
(incorporated in Hong Kong with limited liability)
(the "Issuer")

U.S.\$1,000,000,000
Non-Cumulative Subordinated Additional Tier 1 Capital Securities
(the "Capital Securities")

issued under the

U.S.\$5,000,000,000 Medium Term Note Programme

(Stock Code: 5686)

Joint Global Coordinators and Joint Bookrunners

ICBC

Goldman Sachs (Asia) L.L.C.

Joint Bookrunners

BofA Merrill Lynch

Citigroup

Deutsche Bank

HSBC

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities at an initial distribution rate of 4.25 per cent. per annum from, and including, 21 July 2016 to, but excluding, 21 July 2021, by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 7 July 2016, the Supplemental Offering Circular dated 14 July 2016 and the Pricing Supplement dated 14 July 2016. Permission for the listing of, and dealing in, the Capital Securities is expected to become effective on 22 July 2016.

Hong Kong, 21 July 2016

As at the date of this announcement, the Directors of the Issuer are Mr. Chen Aiping, Mr. Jiang Yisheng, Mr. Ip Koon Tung, Mr. Ma Xiangjun, Professor Wong Yue Chim, Richard, Mr. Tsui Yiu Wa, Alec, Mr. Yuen Kam Ho, George, Mr. Choi Yiu Kwan and Dr. Wu Jie Si.