

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



比亞迪股份有限公司
BYD COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1211)

Website: <http://www.byd.com.cn>

ANNOUNCEMENT
COMPLETION OF THE ADDITIONAL A SHARES ISSUE

Reference is made to (i) the announcements of the BYD Company Limited (the “**Company**”) dated 4 June 2015, 21 July 2015, 17 September 2015, 29 October 2015, 23 December 2015 and 2 February 2016; and (ii) the circular (the “**Circular**”) of the Company dated 3 July 2015. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the 252,142,855 A Shares under the Additional A Shares Issue will be listed on the Shenzhen Stock Exchange on 25 July 2016.

1. BASIC INFORMATION OF THE ADDITIONAL A SHARES ISSUE

- | | | |
|-----------------------------|---|--|
| (1) Class of shares | : | A Shares |
| (2) Number of shares issued | : | 252,142,855 A Shares |
| (3) Nominal value per share | : | RMB1.00 |
| (4) Issue price | : | RMB57.40 per A Share |
| (5) Total proceeds | : | RMB14,472,999,877.00 |
| (6) Expenses of issue | : | RMB103,929,850.89 |
| (7) Net proceeds | : | RMB14,369,070,026.11 |
| (8) Lock-up Period | : | None of the A Shares subscribed under the Additional A Shares Issue may be transferred within a period of 12 months from the listing date of such A Shares |

- (9) Sponsor : China Merchants Securities Co., Limited
(招商證券股份有限公司)
- (10) Joint lead underwriters : China Merchants Securities Co., Limited
(招商證券股份有限公司)
UBS Securities Co. Limited
(瑞銀證券有限責任公司)
Goldman Sachs Gao Hua Securities Company Limited
(高盛高華證券有限責任公司)
China International Capital Corporation Limited
(中國國際金融股份有限公司)
Guosen Securities Co., Ltd.
(國信證券股份有限公司)

2. SUBSCRIBERS OF THE ISSUE

The number of A Shares issued under the Additional A Shares Issue was 252,142,855 A Shares with the following six subscribers:

Subscriber	Number of A Shares Subscribed	Subscription amount (RMB)
(1) 國投先進製造產業投資基金(有限合夥) (Guotou Advanced Manufacturing Industry Investment Fund (limited partnership*))	26,132,404	1,499,999,989.60
(2) 建信基金管理有限責任公司 (CCB Principal Asset Management Co., Ltd.*)	75,000,000	4,305,000,000.00
(3) 國壽安保基金管理有限責任公司 (China Life AMP Asset Management Co., Ltd.*)	55,662,020	3,194,999,948.00
(4) 上海三星半導體有限公司 (Shanghai Samsung Semiconductor Co., Ltd.)	52,264,808	2,999,999,979.20
(5) 興業全球基金管理有限責任公司 (AEGON-INDUSTRIAL Fund Management Co., Ltd*)	29,146,341	1,672,999,973.40
(6) 安信基金管理有限責任公司 (Essence Fund Management Co., Ltd.*)	13,937,282	799,999,986.80
Total	252,142,855	14,472,999,877.00

3. CHANGES IN THE STRUCTURE OF THE SHARE CAPITAL OF THE COMPANY BEFORE AND IMMEDIATELY AFTER THE COMPLETION OF THE ADDITIONAL A SHARES ISSUE

The following table sets out the structure of the share capital of the Company immediately before and immediately after the completion of Additional A Shares Issue:

	Immediately before completion of the Additional A Shares Issue		Immediately after completion of Additional A Shares Issue	
	Number of Shares in issue	% (approx.)	Number of Shares in issue	% (approx.)
A Shares	1,561,000,000	63.05%	1,813,142,855	66.46%
H Shares	915,000,000	36.95%	915,000,000	33.54%
Total	2,476,000,000	100%	2,728,142,855	100%

The A Shares issued under the Additional A Shares Issue have completed the registration procedures with the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司深圳分公司) and will be listed on the Shenzhen Stock Exchange on 25 July 2016.

By order of the Board of
BYD Company Limited
Wang Chuan-fu
Chairman

21 July 2016, Shenzhen, PRC

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Chuan-fu being the executive director of the Company, Mr. Lv Xiang-yang and Mr. Xia Zuo-quan being the non-executive directors of the Company, Mr. Wang Zi-dong, Mr. Zou Fei and Ms. Zhang Ran being the independent non-executive directors of the Company.

* *for identification purposes only*