

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer to sell or the solicitation of an offer to acquire, purchase or subscribe for securities.

Nothing in this announcement constitutes an offer of securities for sale in the United States or any other jurisdiction where it is unlawful to do so. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any other place. Accordingly, the securities may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The securities may be offered and sold only in offshore transactions in reliance on Regulation S under the Securities Act ("**Regulation S**"), and in each case, in accordance with any other applicable law. This announcement is not for distribution, directly or indirectly, in or into the United States. There will be no public offering of securities in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



KUNLUN ENERGY COMPANY LIMITED
(incorporated in Bermuda with limited liability)

昆 侖 能 源 有 限 公 司

(incorporated in Bermuda with limited liability)

(as Issuer)

(Stock Code: 00135.HK)

RMB3,350,000,000 1.625% USD SETTLED CONVERTIBLE BONDS DUE 2019
(Stock Code: 5690)

Joint Global Coordinators, Joint Bookrunners and the Joint Lead Managers

Goldman Sachs (Asia) L.L.C.

CICC HK Securities

Joint Lead Managers

**BOC International
ICBC International**

**Citigroup
Morgan Stanley & Co. International plc**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the RMB3,350,000,000 in aggregate principal amount of 1.625% USD Settled Convertible Bonds due 2019 (the "**Bonds**"), as described in the offering circular dated 20 July 2016. The Bonds are to be issued by way of debt issues to professional investors only. The listing of and permission to deal in the Bonds are expected to become effective on or about 26 July 2016.

By Order of the Board
Kunlun Energy Company Limited
Mr. Huang Weihe
Chairman

Hong Kong, 25 July 2016

As at the date of this announcement, the Board comprises Mr. Huang Weihe as the Chairman and Executive Director, Mr. Wu Enlai as the Executive Director, Mr. Zhao Yongqi as the Chief Executive Officer and Executive Director, Mr. Zhao Zhongxun as Executive Director, Mr. Ding Shilu as Executive Director, Mr. Zhang Yaoming as Executive Director, and Dr. Lau Wah Sum, Mr. Li Kwok Sing Aubrey, Dr. Liu Xiao Feng and Mr. Sun Patrick as Independent Non-Executive Directors.