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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
MINMETALS BOUNTEOUS FINANCE (BVI) LIMITED**

(incorporated in the British Virgin Islands with limited liability)

**U.S.\$300,000,000 3.125 per cent. Guaranteed Bonds due 2021
(Stock Code: 5688)**

**U.S.\$700,000,000 4.200 per cent. Guaranteed Bonds due 2026
(Stock Code: 5689)**

unconditionally and irrevocably guaranteed by



China Minmetals Corporation

(a company incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators

Deutsche Bank	DBS Bank Ltd.	HSBC	Bank of China	ICBC
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Joint Lead Managers and Joint Bookrunners

Deutsche Bank	DBS Bank Ltd.	HSBC	Bank of China	ICBC
Bank of America	Barclays	ING	MUFG	UBS
Merrill Lynch				

Co-Managers

Banco Bilbao Vizcaya Argentaria, S.A.	CMB International	Commonwealth Bank of Australia	Mizuho Securities	United Overseas Bank Limited
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Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the U.S.\$300,000,000 3.125 per cent. Guaranteed Bonds due 2021 and the U.S.\$700,000,000 4.200 per cent. Guaranteed Bonds due 2026 (collectively, the “**Bonds**”) by way of debt issues to professional investors only as described in the offering circular relating thereto dated 20 July 2016. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 28 July 2016.

27 July 2016

As at the date of this announcement, the board of directors of MINMETALS BOUNTEOUS FINANCE (BVI) LIMITED comprises Mr. Zhang Shuqiang, Mr. Chen Xingwu, Ms. Ding Tong, Mr. Cui Hushan, Mr. Qian Wenchao and Mr. Chang Wei.

As at the date of this announcement, the board of directors of China Minmetals Corporation comprises Mr. He Wenbo, Mr. Guo Wenqing, Mr. Shi Dahua, Mr. Lang Jia, Mr. Cai Hongping, Mr. Pan Zhengyi and Mr. Liu Leiyun.