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天順證券集團有限公司*
SKYWAY SECURITIES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

(Warrant Code: 1153)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made by Skyway Securities Group Limited (the “**Company**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors of the Company has noted the recent increase in the price and trading volume of the shares and warrants of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed in its previous announcements and in this announcement, the Board confirms that it is not aware of any reasons of these price or trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has entered into negotiation with an independent third party (the “**Subscriber**”) regarding a possible subscription of new shares in the share capital of the Company (the “**Possible Subscription**”), which if materializes, may result in a change in control in the Company and the Subscriber intends to apply for a whitewash waiver in respect of the Possible Subscription. It is the intention of the parties that the Possible Subscription will not proceed if the whitewash waiver is not available.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and/or any securities of the Company.

* For identification purposes only

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
Skyway Securities Group Limited
Lin Yuehe
Chairlady

Hong Kong, 27 July 2016

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Lin Yuehe (*Chairlady*)
Mr. Wang Haixiong (*Chief Executive Officer*)
Mr. Ng Kwok Leung
Mr. Tam Tak Wah

Independent Non-executive Directors:

Mr. Chan Kwan Pak
Mr. Siu Gee Tai
Mr. Siu Siu Ling Robert

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.