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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**GREENLAND HONG KONG HOLDINGS LIMITED**

**綠地香港控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 337)**

**US\$450,000,000 3.875 per cent. Notes Due 2019**

**(the “Notes”)**

**(Stock Code: 5691)**

to be issued under the

**US\$2,000,000,000 Medium Term Note Programme**

**(the “Programme”)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Credit Suisse**

**HSBC**

*Joint Lead Managers and Joint Bookrunners*

**China Merchants  
Securities (HK)**

**Haitong International**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$450,000,000 3.875 per cent. Notes due 2019 to be issued under the Programme by way of debt issues to professional investors only, as described in the offering circular relating thereto dated July 25, 2014, the supplemental offering circular dated July 21, 2016 and the pricing supplement dated July 21, 2016. Permission for the listing of, and dealing in the Notes is expected to become effective on July 29, 2016.

Hong Kong, July 28, 2016

*As at the date of this announcement, the executive Directors are Mr. Chen Jun, Mr. Wang Weixian, Mr. Hou Guangjun, Mr. Wu Zhengkui, Ms. Wang Xuling and Mr. You Defeng; and the independent non-executive Directors are Mr. Cheong Ying Chew, Henry, Mr. Fong Wo, Felix, JP and Mr. Kwan Kai Cheong.*