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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA RAILWAY XUNJIE CO., LIMITED

中铁迅捷有限公司

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

Issue of U.S.\$500,000,000 3.25 per cent. Guaranteed Notes due 2026

(the “Notes”)

(Stock code: 5692)

unconditionally and irrevocably guaranteed by



中國中鐵股份有限公司

CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 390)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Standard Chartered Bank

HSBC

Joint Lead Managers and Joint Bookrunners

UBS

Bank of China

DBS Bank Ltd.

**China Everbright
Securities (HK) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only, as described in the Offering Circular dated 21 July 2016. The listing of the Notes is expected to become effective on 29 July 2016.

Beijing, the PRC
28 July 2016

As at the date of this announcement, the directors of the Issuer are LIU Baiming and DUAN Yinhua.

As at the date of this announcement, the executive directors of the Guarantor are LI Changjin (Chairman), YAO Guiqing and ZHANG Zongyan; and the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and NGAI Wai Fung.