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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd. \***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**DELAY IN DESPATCH OF CIRCULAR  
MAJOR TRANSACTION RELATING TO ACQUISITION OF  
ANGLO AMERICAN PLC'S NIOBIUM AND PHOSPHATES  
BUSINESSES**

References are made to the announcements of the Company dated 28 April 2016, 2 May 2016, 10 May 2016, 13 May 2016, 15 May 2016, 25 May 2016, 21 June 2016 and 15 July 2016 in relation to the acquisition of Anglo American plc's Niobium and Phosphates Businesses (collectively, the "**Announcements**"). Capitalised terms used in this announcement have the same meanings as those defined in the Announcements, unless otherwise stated herein.

As disclosed in the announcement dated 2 May 2016, a circular (the "**Circular**") containing, among others, further details of the Transaction, the financial information of the Niobium and Phosphates Businesses, competent person's report on the ore reserves and mineral resources of the Niobium and Phosphates Businesses in accordance with Chapter 18 of the Listing Rules and a valuation report on the mineral assets of the Niobium and Phosphates Businesses prepared in accordance with the requirements under Chapter 18 of the Listing Rules will be despatched to

the Shareholders on or before 29 July 2016. As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 31 August 2016.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, PRC, 29 July 2016

*As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the Company's non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the Company's independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.*

\* *for identification purposes only*