

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2016						
To: Hong Kong Exchanges and	d Clearin	g Limited				
Name of Issuer International Standard Resources Holdings Limited						
Date Submitted	1 Augus	st 2016				
I. Movements in Authorised Sh	are Capi	tal				
1. Ordinary Shares						
(1) Stock code : 91	_Descri	ption:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		N/A	N/A	N/A		
(2) Stock code:	Descri	ption:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State	
currency):	N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,801,779,299	N/A	N/A	N/A
Increase/ (decrease) during the month	13,600,000	N/A	N/A	N/A
Balance at close of the month	5,815,379,299	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	Issuer)			
Rarticulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise price :						
Exercise price.						
()						
(Note 1)	·					
2.						
2.						
Exercise price :						
		\				
(Note 1)						
3.						
Exercise price :						
()				`		
(Note 1)						
(Ivole 1)						
4.						
Exercise price :						
()						
(Note 1)						
		To	tal A (Ordin	arv charec)		
		10	Preferei	nce shares)		
			(C	Other class)		
Total funds raised dur		from exercise of				
options (State currence	cy)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	•	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W1611 (Principal Amount: HK\$103,615,844.878)	HK\$	93,740,475.01	1,237,600.00	92,502,875.0	13,600,000	1,016,515,110
(30 / 11 / 2016) Stock code (if listed)	1425					
Class of shares			_			
issuable (Note 1)	Ordinary S		_			
Subscription price EGM approval date	HK\$0.091		<u> </u>			
(if applicable) (dd/mm/yyyy)	(10/11	/ 2015)				
2. N/A						
(/ /)			_			
Stock code (if listed) Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date	-		_			
(if applicable) (dd/mm/yyyy)	(/	/				
3. N/A		<i>/</i>				
			_			· -
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				_
4. N/A	<u>—</u>					
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)		/)	_			
				ary shares)	13,600,000	
			-	nce shares)	N/A	
			(C	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto thereto as at Currency of close of the amount Amount at close of Converted during Amount at close of month Class and description outstanding preceding month the month the month 1. Convertible Note (due 2018) 502,000,000.00 Nil 502,000,000.00 Nil 5,020,000,000 HK\$ $\overline{N/A}$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.10 (adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) (16/3/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note L)		
3		
Shares (Note 1) Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital			
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	Class of shares issuable(Note 1)		
At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		_	
	Class of shares issuable (Note 1)		
2. Open offer At price : State currency ————	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		

₹.	Placing							
	\				Class of shares issuable (Note 1)			
		At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (Note 1)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				\	EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency -		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(//)	
					EGM approval date: (dd/mm/yyyy))	
								 _
					Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
								 _ \
								\

8.	Consideration				
	issue	Class of shares issuable			
		(Note 1)			
	At price: State	Issue and allotment	(/ /)		
	At price : currency	date : (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Class of shares issuable			
		(Note 1)			
		(1010-1)			
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date : (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Class of shares issuable			
		(Note 1)	·		
10	Other State	(Ivoic I)			
10.	Other (Please specify) At price : State currency	Issue and allotment	(/ /)		
	(Troube specify)	date: (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Total E. (Ordinary shar	res) N/A	
			eference shar	res) N/A	- -
			(Other cla	uss) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	13,600,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Share	Capital").)
Remarks (if any):		
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Submitted by Teans Chine Man		
Submitted by: <u>Tsang Ching Man</u>		
Title: Company Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.