

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2016		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer Date Submitted	Zijin Mir 01/08/20	ning Group Co., Ltd	d.	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month	N/A		
Increase/(decrease)		N/A		
Balance at close of the mon	th	N/A		
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A		
Increase/(decrease)		N/A		
Balance at close of the mon	th	N/A		

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>N/A</u>		
Increase/(decrease)	N/A	_	
Balance at close of the month	N/A		
3. Other Classes of Shares			
Stock code :De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>N/A</u>		
Increase/(decrease)	N/A	_	
Balance at close of the month	N/A		

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
	(')	(2)	Silaics	classes of shares
Balance at close of preceding month	5,769,010,000 H Shares	15,803,803,650 (Domestic/A Shares)	N/A	N/A
Increase/ (decrease)	(32,070,000 H Shares) (Effective on			
during the month	27 July 2016)		N/A	N/A
Balance at close of the month	5,736,940,000 H Shares	15,803,803,650 (Domestic/A Shares)	N/A	N/A

III. Details of Movements in Issued Share Capital

(Note 1)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares

3.

(// /)
shares
(Note 1)

Total A. (Ordinary shares) 0
(Preference shares) 0
(Other class) 0

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	of nominal	preceding	during the		thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1.						
(/ /)				·		
Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,	/	=			
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.						
(/ /)				· ———		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)				
4.	,	,	_			
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
			=			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
		Total I	3 (Ordina	ary shares) 0		
		Total I		ice shares) <u>0</u>		_
			(C	Other class) 0		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
3.	_					
	<u> </u>					
	<u> </u>					
Ctarlanda (if lintad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
	(/ /)					
4.	·					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) <u>0</u>		_
			(O	ther class) <u>0</u>		=

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Silates (Note 1)		
T-(-1D (O !')	2	
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	
`		

Ot	her Movements	ın Issued Sha	are Capital				No. of new	No. of new
							shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Type of Issue							close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable (Note 1)	S ——			
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	S			
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	S			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	S			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)		_	
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
				Class of shares repurchased (Note 1)	Ordinary share (F Share)	H	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(27/07/201		
				EGM approval date: (dd/mm/yyyy)	(20/06/201	(32,070,000	
				Class of shares redeemed (Note 1)		_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
10. Other (Please specify) At price :	State currency	date : (dd/mm/yyyy)	/ /)		
		(Preferer	nary shares nce shares Other class	s) <u>0</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(32,070,000 H Shares)
(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Chen Jinghe_
Title: Chairman (Director Secretory or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.