信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2016, the consolidated profit after tax attributable to equity holders of the Company for the six months ended 30 June 2016 is expected to decrease approximately 75% as compared with the corresponding period in 2015 of HK$57,094,000.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Cinda International Holdings Limited (the "Company" together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)(the "SFO").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2016, the consolidated profit after tax attributable to equity holders of the Company for the six months ended 30 June 2016 is expected to decrease approximately 75% as compared with the corresponding period in 2015 of HK$57,094,000. Such decrease is mainly due to decrease in the revenue from the brokerage and corporate finance business which is in line with the setback in the investment market sentiment and significant decrease in results shared from the associated companies as a result of fair value losses on certain financial assets during the period.

The Company is still in the process of preparing the unaudited consolidated results for the six months ended 30 June 2016. The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board and is not based on any figures or information which has been audited or reviewed by the Company's auditors. The Company expects to announce its unaudited consolidated financial results for the six months ended 30 June 2016 in late August 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Cinda International Holdings Limited
Lau Mun Chung
Executive Director

Hong Kong, 1 August 2016

As at the date hereof, the Board comprises:

Executive Directors:	Mr. Zhao Hongwei	*(Chairman)*
	Mr. Gong Zhijian	*(Managing Director)*
	Mr. Lau Mun Chung	
Non-executive Director:	Mr. Chow Kwok Wai	
	Ms. Zheng Yi	
Independent Non-executive Directors:	Mr. Hung Muk Ming	
	Mr. Xia Zhidong	
	Mr. Liu Xiaofeng	

Website: http://www.cinda.com.hk