

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
the Submitted Skyway Securities Group Limited 01/08/2016						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 1141 Descri	ption: SKYWAY	SEC				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00			
(2) Stock code : N/A Descri	ption :	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/07/2016

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•	Preference	Sharec
∠.	I ICICICIICC	Shares

Stock code :	N/A	Descri	ption :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				
3. Other Classes of Sh	nares				
Stock code :	N/A	Descri	ption :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,221,224,588	N/A	N/A	N/A
Increase/ (decrease) during the month	1,313,787,960	N/A	N/A	N/A
Balance at close of the month	15,535,012,548	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	513,960,500
Adjusted						
Exercise Price:						
HK\$ 0.234						
(08/09/2015)						
Ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						-
(Ivote 1)						
2. 2012 Share						
Option Scheme	Nil	Nil	Nil	Nil	Nil	491,637,500
Adjusted	1111	1111	1111	1111	1111	171,037,300
Exercise Price:						
HK\$0.231						
(08/09/2015)						
Ordinary shares			,			
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
Ordinary shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
			*	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		,		
options (State current		choreise of		NIL		
T / Come outlone	<i>37</i>		-			
L						

Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2017						
(13/02/2017)	HK\$	HK\$237,061,691.40	HK\$1,378,796.00	HK\$235,682,895.40	13,787,960	2,356,828,954
Stock code (if listed) Class of shares issuable (Note 1)		153 ary Shares	-			
Subscription price		ect to Adjustments)	_			
SGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		01/2016)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - - -			
(dd/mm/yyyy) 3. N/A	(/	/)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			<u>-</u> -			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/	/)	_			
4. N/A						
		_		 _		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
		То	(Prefer	ence shares) N	3,787,960 V/A	-
			(Other class) N	J/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and descri		Currency of amount outstanding	Amount at clo	ose Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		_					
Stock code Class of sh issuable (A Subscription	nares Note 1) on price						
EGM appr (if applical							
(dd/mm/yy		(/ /)				
2. N/A							
		<u> </u>					
Stock code	e (if listed)				-		
Class of sh	nares						
issuable (A Subscription							
EGM appr (if applical (dd/mm/yy	ble)	(/ /)				
3. N/A		<u> </u>					
Stock code	(if listed)	<u> </u>					
Class of shissuable (A	nares						
Subscription							
EGM appr (if applical	ble)						
(dd/mm/yy 4. N/A	yyy) <u> </u>	(/ /)				
4. N/A		_					
Stock code Class of sh issuable (A							
Subscription	on price						
EGM appr (if applical (dd/mm/yy	ble)	(/ /	<u> </u>				
(uu/IIIII/y)	<u> </u>	(/ /	<u>, </u>	Total C. (Ordi		N/A	_
					ence shares) Other class)	N/A N/A	_
				(Outer class)	1N/ <i>F</i> 1	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u>*</u>	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the
Full particulars including EGM approval date (dd/mm/yyyy),		month
if applicable, and class of shares issuable:		
1. On 3 May 2016 (after trading hours), the Placing Agent, a wholly	_	
owned subsidiary of the Company, entered into the Placing Agreement with the Company pursuant to which the Company has	_	
agreed to place through the Placing Agent, on a best effort basis, up	-	
to 2,550,000,000 Placing Shares at the Placing Price of HK\$0.18		
per Placing Share to not less than six Placees who and whose	1	
beneficial owners shall be Independent Third Parties.		
For details, please refer to the Company's announcements dated		
3 May 2016 and 23 June 2016 in relation to placing		
of new shares under specific mandate.	_	
	=	
	1	
(Subject to approval at SGM)		
Ordinary shares (Note 1)	NIL	NIL
2 N/A		
2. <u>N/A</u>	_	
	-	
	1	
	_	
	-	
(/ /)		
shares (Note 1)		
		· ·
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
	L	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares __ issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ issuable (Note 1) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

]	For Main B	oard and GEM listed	
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				the month
		Class of shares issuable (Note 1)		-	
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /		
				N/A	N/A
		Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /		27/4
				N/A	N/A
		Class of shares redeemed (Note 1)		_	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /		NT/A
				N/A	N/A
		Class of shares issuable (Note 1)	Ordinary Shares	<u>'</u>	
8.	Consideration issue At price : State currency <u>HK\$0.14</u>	Issue and allotment date : (dd/mm/yyyy)	(15/07/201	6)	
		EGM approval date: (dd/mm/yyyy)	(27/05/201	6) 	NIL

,	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of n shares of issuer which m be issued pursuan thereto at close the mon
•			Class of shares issuable (<i>Note 1</i>) Effective date of share	(/ /)		
	Capital reorganisation		subdivision : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			N/A	N/2
			Class of shares issuable (<i>Note 1</i>)				
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary seference s	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,313,787,960 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

Remarks (if any)	y):	
N/A		
Submitted by:	Ng Kwok Leung	
zuemmed ey.	1.6 11.101. 200.16	
Title:	Executive Director and Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.