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**天順證券集團有限公司\***  
**SKYWAY SECURITIES GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1141)

(Warrant Code: 1153)

**LAPSE OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 3 May 2016 and 23 June 2016 in relation to, among others, the placing of up to 2,550,000,000 new shares under the specific mandate. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

As conditions precedent of the Placing Agreement could not be fulfilled on or before the Long Stop Date, i.e. 31 July 2016, the Board announces that the Placing Agreement will be terminated in accordance with its terms and the Placing will not proceed accordingly.

The Directors are of the view that the lapse of the Placing has no material adverse impact on the business operation and financial position of the Company.

By Order of the Board  
**Skyway Securities Group Limited**  
**Lin Yuehe**  
*Chairlady*

Hong Kong, 1 August 2016

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Ms. Lin Yuehe (*Chairlady*)

Mr. Wang Haixiong (*Chief Executive Officer*)

Mr. Ng Kwok Leung

Mr. Tam Tak Wah

*Independent Non-executive Directors:*

Mr. Chan Kwan Pak

Mr. Siu Gee Tai

Mr. Siu Siu Ling Robert

\* For identification purposes only