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**大連萬達商業地產股份有限公司**  
**Dalian Wanda Commercial Properties Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock code: 3699)**

**SUPPLEMENTAL NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

Reference is made to the notice of the extraordinary general meeting (the “EGM”) of Dalian Wanda Commercial Properties Co., Ltd. (the “Company”) dated 30 June 2016 (the “Original Notice”), which sets out details of the resolutions to be proposed at the EGM for shareholders’ approval.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the EGM will be held as originally scheduled at 10:00 a.m. on Monday, 15 August 2016 at Opera Meeting Room, 7/F, Sofitel Wanda Beijing, Block C Wanda Plaza, No. 93, Jianguo Road, Chaoyang District, Beijing, the People’s Republic of China (the “PRC”) for the purposes of considering and, if thought fit, passing the following resolutions (the “Additional Resolutions”), in addition to the resolutions set out in the Original Notice:

**AS ORDINARY RESOLUTION**

1. To consider and approve the special report in relation to the use of proceeds raised by previous H Share offering as of 30 June 2016;

**AS SPECIAL RESOLUTIONS**

2. To consider and approve the extension of the validity period of the shareholders’ approval granted on 18 August 2015 in relation to the proposal on the plan for the A Share Offering, including the following information:
  - (1) Type of the securities to be issued;
  - (2) Par value;
  - (3) Issuance size;
  - (4) Target subscribers;
  - (5) Method of issuance;
  - (6) Method of price determination;

- (7) Method of underwriting;
  - (8) Place of listing;
  - (9) Conversion of the form of the Company;
  - (10) Distribution of the accumulated undistributed profits before the A Share Offering;
  - (11) Proposal on the use of proceeds to be raised through the A Share Offering and the feasibility analysis; and
  - (12) Validity period of the resolution;
3. To consider and approve the extension of the validity period of the shareholders' approval granted on 18 August 2015 in relation to the proposal on the authorisation to the Board to deal with all matters in relation to the A Share Offering.

By order of the Board  
**Dalian Wanda Commercial Properties Co., Ltd.**  
**Ding Benxi**  
*Chairman*

Beijing, the PRC  
1 August 2016

*Notes:*

1. Pursuant to the Company Law of the PRC and the articles of association of the Company, shareholders who individually or aggregately hold more than 3% of the shares of the Company may submit ad hoc proposals 10 days before the holding of shareholder's meetings. The Company received a proposal on 30 July 2016 from our controlling shareholder Dalian Wanda Group Co., Ltd. and hereby issues this supplemental notice.
2. Save for the Additional Resolutions, no other changes are made to the resolutions set out in the Original Notice. Please refer to the Original Notice for the other resolutions to be passed at the EGM and other relevant matters.
3. Details of the Additional Resolutions are set out in the circular of the Company dated 1 August 2016 ("**Circular**"). Unless otherwise defined in this supplemental notice, capitalised terms used in this supplemental notice shall have the same meanings as those defined in the Circular.
4. Since the proxy form enclosed with the Original Notice (the "**Original Proxy Form**") does not contain the new resolutions as set out in this supplemental notice, a supplemental proxy form (the "**Supplemental Proxy Form**") has been prepared and is enclosed with this supplemental notice. The Original Proxy Form that has been lodged with the Company's board office or the H Share Registrar shall remain valid and may be used to the extent as permitted range if they are correctly completed.
5. The Supplemental Proxy Form is also published on the websites of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.wandaplazas.com](http://www.wandaplazas.com)).

6. Whether or not intending to attend the EGM, Shareholders are advised to complete the enclosed Supplemental Proxy Form in accordance with the instructions printed thereon and return the same to the Company's board office at 21/F Block B Wanda Plaza, No. 93 Janguo Road, Chaoyang District, Beijing, the PRC for holders of domestic shares of the Company, or the H Share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for holders of H shares of the Company as soon as possible and in any event not less than 24 hours before the time appointed for holding the EGM or any adjournment thereof (the "**Latest Time**").
7. Shareholders are entitled to appoint one or more proxies to attend the EGM instead of him/her, but only one of the proxies can be designated to vote at the EGM. For the avoidance of doubt, should the proxies being appointed to attend the EGM under each of the Original Proxy Form and/or the Supplemental Proxy Form are different and more than one of the proxies attend the EGM, only the proxy validly appointed under the Original Proxy Form shall be designated to vote at the EGM. Completion and return of the Original Proxy Form and/or Supplemental Proxy Form shall not preclude Shareholders from attending and voting in person at the EGM if Shareholders so wish.
8. Please refer to the Original Notice for details of other resolutions to be considered and passed at the EGM, eligibility for attending the EGM, registration procedures, closure of register of members and other relevant matters.

*As at the date of this notice, the Board of Directors of the Company comprises Mr. DING Benxi, Mr. QI Jie and Mr. WANG Zhibin being the executive Directors, Mr. QU Dejun, Mr. YIN Hai and Mr. LIU Zhaohui being the non-executive Directors, and Dr. HU, Fred Zuluu, Mr. QI Daqing and Mr. LI Guinian being the independent non-executive Directors.*