

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 July 2016	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Paladin Limited
Date Submitted	3 August 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>495</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	500,000,000
Increase/(decrease)	-		-
Balance at close of the month	50,000,000,000	<u>HK\$0.01</u>	500,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>642</u> Descrip		otion :	Convertib	le redeemable	ble preference shares		
			No. of pr sha		Par value (State currency)	Authorised share capital (State currency)	
Balance at close	of preceding m	onth	1,270,000,	000	HK\$0.01	HK\$12,700,000	
Increase/(decreas	e)		-			<u> </u>	
Balance at close	of the month		1,270,000,	000	HK\$0.01	HK\$12,700,000	

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,327,535,019		70,003,529	
Increase/ (decrease) during the month	968,750		(930,000)	
Balance at close of the month	1,328,503,769		69,073,529	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Constant 1	E	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option						
Scheme adopted						
on 8 Dec 15 -						
Ordinary shares	-	-	-	-	-	131,000,000
Exercise price:						
HK\$0.335						
(Note 1)						
2.						
shares						
(Note 1)						
(10010-1)						
3.						
<u> </u>						
·						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(0	Other class)		
Total funds raised du	ring the month	from exercise o	f			
options (State current						

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible redeemable HK\$ 17,500,882.25 232,500 17,268,382.25 968,750 71,951,592 Preference shares Stock code (if listed) 642 Class of shares issuable (Note 1) Ordinary Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy)) 1 2. Convertible notes HK\$ 16,713,552.75 16,713,552.75 66,854,211 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 968,750

3.

4.

	For Main Board and GEM listed issuers
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)	

(Preference shares)	(930,000)
(Other class)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2	-	
	-	
	-	
	-	
shares (Note 1)		
3.		
<i>J.</i>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		. <u> </u>
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)	())	·		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	For I	Mair	n Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
							monun
5.	Scrip dividend At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
		Class of shares					
7.	Redemption of shares	redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency ——	- Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		

			H	For Main Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share	es)	
				eference share (Other class	s)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	968,750 N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(930,000)	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Convertibles:

Amount of Convertible redeemable preference shares	= issue price x no. of shares		
	= HK\$0.25 x 69,073,529		
	= HK\$17,268,382.25		
Ordinary shares to be converted from convertible redeemable preference shares			
= HK\$17,268,382.25/\$0.24 = 71,951,592			
No. of shares to be converted under the convertible not	es = amount of the convertible notes / converted price		
	= 16,713,552.75 / HK\$0.25		

= 66,854,211 ordinary shares

Submitted by: Chan Chi Ho

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*