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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Nirvana Asia Ltd
Date Submitted	03/08/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1438</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	4,000,000,000	0.01	40,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.01	40,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the moi	nth _				

3. Other Classes of Shares

Stock code : <u>N/A</u> Dese	cription : <u>N/A</u>		
	classes of	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(US\$)*:

40,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,699,179,207	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,699,179,207	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of	ł	ion Schemes of	,		No. of new shares of	No. of new shares o
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM	r	Novement duri	ng the month		thereto	thereto as at close of
approval date			0		-	the month
dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Employee						
Share Right						
Scheme						
adopted on						
30/06/2014						
Granted on						
30/06/2014						
Exercise						
Price:						
US\$0.20						
Ordinary	Nil	Nil	Nil	Nil	Nil	12 006 650
shares	INII	INII	INII	INII	INII	43,906,659
(Note 1)						
2.Pre-IPO						
Sales Agent						
Share Option						
Scheme						
adopted on						
30/06/2014						
Granted on						
06/08/2014						
Exercise						
Price:						
US\$0.20						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	758,613
(Note 1)	,					
		Tota	IA. (Ordina	rv shares)	Nil	
		1012	(Preferenc	• •	N/A	
				her class)	N/A	
otal funds raised d	uring the mo	nth from exerc		,		
f options (HKD)	3		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy)	(/ /)				
2.N/A	, ,	,				
		. <u></u>				
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.N/A						
				·		
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.N/A						
		. <u></u>		·		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
		Total B	B. (Ordina	ary shares) <u>Nil</u>		-
				ice shares) <u>N/A</u> Other class) <u>N/A</u>		-
			U)	nie ciass <u>) in/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T (10 (0 "			
			Total C. (Ordina	ary shares) <u>Nil</u> ce shares) N/A		-
				ther class) N/A		-
			,0	<u></u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
		· · ·
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	- //						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(, ,	,	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Sanoney	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dannin yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue	No. of new No. of new shares of shares issuer issuer wh issued may be during the issued month pursuan pursuant thereto a thereto close of month	of nich e d nt s at the
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	A
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	 Issue and allotment (/ /) date : (dd/mm/yyyy) 	
	EGM approval date: (/ /) (dd/mm/yyyy)	A
	Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chen Huey Jiuan
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.