

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Bloomage BioTechnology Corporation Limited

Date Submitted 03/08/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : <u>00963</u> Description : <u>Ordinary Shares</u> |                        |                            |   |
|  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                                | <u>1,000,000,000</u>   | <u>\$0.01</u>              | <u>\$10,000,000.00</u>                    |
| Increase/(decrease)  | <u>-</u>               |                            | <u>-</u>                                  |
| Balance at close of the month                                      | <u>1,000,000,000</u>   | <u>\$0.01</u>              | <u>\$10,000,000.00</u>                    |
| (2) Stock code : <u>N/A</u> Description : _____                    |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                                | _____                  | _____                      | _____                                     |
| Increase/(decrease)  | _____                  |                            | _____                                     |
| Balance at close of the month                                      | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>    N/A    </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____           | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                           | _____                          | _____                                      | _____  |
| Balance at close of the month _____                 | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>    N/A    </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____           | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                           | _____                                | _____                                      | _____  |
| Balance at close of the month _____                 | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*HK\$*) :     \$10,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | No. of ordinary shares<br>(2) | No of preference<br>shares | No. of other<br>classes of shares |
|---------------------------------------|-------------------------------|-------------------------------|----------------------------|-----------------------------------|
| Balance at close of preceding month   | 361,857,334                   | N/A                           | N/A                        | N/A                               |
| Increase/ (decrease) during the month | 245,000                       |                               |                            |                                   |
| Balance at close of the month         | 362,102,334                   |                               |                            |                                   |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme (Remark)  |                           |           |                            |        |  |   |
| (03/09/2008)   |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   | NIL                       | 245,000   | NIL                        | NIL    | 245,000 (Remark)   | 13,091,400  |
| 2. N/A   |                           |           |                            |        |  |   |
| ( / / ) shares (Note 1)  |                           |           |                            |        |  |   |
| 3. N/A   |                           |           |                            |        |  |   |
| ( / / ) shares (Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | 245,000  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           | \$1,083,390.00             |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 1. Unlisted warrants issued<br>on 27/12/2013             |                                 |   |                                  |   |  |   |
| (Date of expiry – 26/12/2018)<br>( / / )                 | HK\$                            | \$276,423,200.00                                | NIL                              | \$276,423,200.00                          | NIL  | 8,300,000   |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)                     | Ordinary                        |   |                                  |   |  |   |
| Subscription price                                       | HK\$16.652                      |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (23/12/2013)                    |   |                                  |   |  |   |
| 2. N/A   |                                 |   |                                  |   |  |   |
| ( / / )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)                     |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |   |
| 3. N/A   |                                 |   |                                  |   |  |   |
| ( / / )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)                     |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |   |
| 4. N/A   |                                 |   |                                  |   |  |   |
| ( / / )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable (Note 1)                     |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |   |                                  |   |  |   |
| Total B.   |                                 |   |                                  |   | (Ordinary shares)  | N/A   |
|  |                                 |   |                                  |   | (Preference shares)  | N/A   |
|  |                                 |   |                                  |   | (Other class)  | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. 4% Convertible Bonds due 2020               | HK\$                           | \$465,000,000.00                   | Nil                        | \$465,000,000.00             | Nil  | 27,034,883  |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                             | HK\$17.20                      |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy) | (18/06/2015)                   |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | N/A  |   |
|  |                                |                                    | (Preference shares)        |                              | N/A  |   |
|  |                                |                                    | (Other class)              |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   | Nil  | Nil   |
| 2. N/A<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
| 3. N/A<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
| _____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)                    | _____ N/A<br>_____ N/A<br>_____ N/A                                  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>    N/A    </u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) <u>    N/A    </u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) <u>    N/A    </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
|  |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|  |  | (Preference shares)  | <u>N/A</u>  |
|  |  | (Other class)  | <u>N/A</u>  |

|   |     |                |
|---|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>245,000</u> |
|   | (2) | <u>NIL</u>     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                |

Remarks (if any):

The Company has granted a total of 12,480,000 share options on 24 December 2012 under the share option scheme adopted by the Company on 3 September 2008, details of which are set out in the announcement of the Company dated 24 December 2012.

On 29 October 2013, the Company has granted 3,320,000 share options and has conditionally granted 6,640,000 shares options, which became unconditional on 23 December 2013, under the share option scheme adopted by the Company on 3 September 2008, details of which are set out in the announcements of the Company dated 29 October 2013 and 23 December 2013 respectively.

On 11, 12, 14, 15, 18, 21 and 26 July 2016, an aggregate of 245,000 share options were exercised (other than by directors of the Company) under the share option scheme adopted by the Company on 3 September 2008.

Submitted by: Tricor Investor Services Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*