

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchan	ges and Clearin	ng Limited		
Name of Issuer National Agricul		ural Holdings Limite	d	
Date Submitted 04/	08/2016			1
I. Movements in Authori	sed Share Cap	ital		
1. Ordinary Shares				
(1) Stock code : <u>1236</u>	Descri		IAL AGRICUL IGS LIMITED	TURAL
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	4,000,000,000	HK\$0.025	HK\$100,000,000
Increase/(decrease)		N/A	N/A	
Balance at close of the m	onth	4,000,000,000	HK\$0.025	HK\$100,000,000
(2) Stock code :	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
				

31/07/2016

Stock code :	Descr	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of th	e month			
3. Other Classes of Sl	nares		,	
Stock code:	Descr	iption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of th	e month			
				HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,123,259,468		A-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	and the state of t
Increase/ (decrease) during the month	0			
Balance at close of the month	2,123,259,468	Analogo transport and the state of the state	daming dality photol Marian and a state of the second second second second second second second second second	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during issuer which may be option scheme issued pursuant thereto the month pursuant including EGM thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM (12/06/2014) Ordinary shares Exercise price 0 0 12,430,000 at HK\$2.33 0 0 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	Ouisianumg	Цюни	Шоны	HIVIILI		
1.						
						
1 2011 . 1		·		(, , , , , , , , , , , , , , , , , , ,		***************************************
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2.	·					
35.66						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')					
J.						
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)		eneral constitute and advantage				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
4						
4.						
	nerta					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m . 1 G (O 1)			
]	lotal C. (Ordin	nary shares)		•
			(Prefere	nce shares)	 	
			(6	Other class)		•

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares)

(Other class)

	Type of Issue	in Issued Share Capital	N/A			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price: State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		(#					
		\$ \$7 \$ e to	Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			· · · · · · · · · · · · · · · · · · ·	
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
-			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				***************************************
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (//)Repurchase of Cancellation date: shares (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares __ redeemed (Note 1) (/ / Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (//)Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Prog		F	For Main	Board	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-yp						
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	. vá. [*]						
	\(\frac{1}{2}\) = \(\frac{1}\) = \(\frac{1}2\) = \(\frac{1}2\) = \(\frac{1}\) = \(\frac{1}2\) = \(\frac{1}2\) = \(Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s			
				(Other	class)	
То	tal ingragge / (degragge) in ordinary charge during	g the month (i.e. Total of A to E	Z).	(1	`	0
10	tai increase / (decrease	e) in ordinary shares during	g the month (i.e. Total of A to E	2).	(1		N/A
То	tal increase / (decrease	e) in preference shares duri	ing the month (i.e. Total of A to) E):	(2		N/A
			s during the month (i.e. Total or	•			N/A
(Ti	hese figures should be	the same as the relevant fi	gures under II above ("Movem	ents in Is.	sued	Share Capital").)

For Main	Board	and	GEM	listed	issuers

Remarks (if any):
Submitted by: <u>IP PUI SUM</u>
Title: SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.