

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED**  
(Incorporated in Hong Kong with limited liability)  
(Stock Code: 1788)

**Notice of Board Meeting**

This is to announce that a meeting of the board of directors of Guotai Junan International Holdings Limited (the “Company”) will be held on Friday, 19 August 2016 at the office of the Company at 28/F., Low Block, Grand Millennium Plaza, No.181 Queen’s Road Central, Hong Kong for the purpose of, inter alia, considering and approving the interim results of the Company and its subsidiaries for the half year ended 30 June 2016 for publication and considering the recommendation on payment of an interim dividend (if any).

By order of the Board  
**Guotai Junan International Holdings Limited**  
**FENG Zheng Yao Helen**  
Company Secretary

Hong Kong, 8 August 2016

*As at the date of this announcement, the Board comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiyin and Mr. LI Guangjie; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.*