MIN XIN HOLDINGS LIMITED
閩信集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 222)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group, it is expected that the profit attributable to the Shareholders for the six months ended 30 June 2016 may record a decrease by approximately 45% to 50% as compared to that of the corresponding period in 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Min Xin Holdings Limited (the ''Company'') and its subsidiaries (the ''Group'') pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the ''Listing Rules'') and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the ''SFO'') (Chapter 571, Laws of Hong Kong).

The board of directors (the ''Directors'') of the Company (the ''Board'') wishes to inform the shareholders of the Company (the ''Shareholders'') and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2016, it is expected that the profit attributable to the Shareholders for the six months ended 30 June 2016 may record a decrease by approximately 45% to 50% as compared to that of the corresponding period in 2015.

Such decrease is primarily due to (i) the absence of one-off gain on dilution of equity interest in Xiamen International Bank (''XIB'') of HK$73 million recorded in the corresponding period in 2015; and (ii) the share of results of XIB will decrease since the Company's shareholding in XIB had been diluted from approximately 14.8005% to approximately 10.6289% in June 2015.

The information contained in this announcement is only based on a preliminary assessment of information currently available to the Board. The Company is still in the process of finalising the unaudited results of the Group for the six months ended 30 June 2016, which will be disclosed in the forthcoming interim results announcement which is expected to be published in August 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Min Xin Holdings Limited
LIU Cheng
Executive Director and General Manager

Hong Kong, 9 August 2016

As at the date of this announcement, the executive Directors of the Company are Messrs PENG Jin Guang (Chairman), WANG Fei (Vice Chairman), WENG Ruo Tong and LIU Cheng; the non-executive Directors are Messrs LIU Lun and HON Hau Chit; the independent non-executive Directors are Messrs IP Kai Ming, SZE Robert Tsai To and SO Hop Shing.