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TC ORIENT LIGHTING HOLDINGS LIMITED

達進東方照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)

website: www.tatchun.com

(Stock Code: 515)

PROFIT WARNING

This announcement is made by TC Orient Lighting Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that based on the preliminary review of the unaudited management accounts (the “**Management Accounts**”) of the Company and its subsidiaries (the “**Group**”) for the six months ended 30 June 2016 (the “**Relevant Period**”), the Group is expected to record decreased turnover and losses as compared to the corresponding period last year. The decrease in turnover and the ongoing losses of the Group were due to (a) the intense competition in the printed circuit board (PCB) industry, resulting in a decrease in profit margin of this segment; (b) the intense competition in the light-emitting diode (LED) lighting industry, resulting in fewer projects being taken up by the Group’s LED segment; and (c) the economic slowdown worldwide including in China.

The Company is still in the process of preparing and finalizing the Group’s unaudited results for the Relevant Period. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the Management Accounts for the Relevant Period, which have not been reviewed or audited by the Company’s auditors and may be subject to adjustments. The interim results announcement in relation to the Group’s unaudited results for the Relevant Period (the “**Interim Results Announcement**”) is expected to be published by the end of August 2016 in accordance with the Listing Rules, containing further details of the Group’s financial results and performance for the Relevant Period. Shareholders and potential investors are advised to read the Interim Results Announcement carefully when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By order of the Board
TC Orient Lighting Holdings Limited
Chen Yongsen
Chairman

Hong Kong, 9 August 2016

As at the date hereof, the executive Directors are Mr. Chen Yongsen (Chairman), Mr. Wang Shi Jin (Chief Executive Officer), Mr. Chen Hua and Mr. Wong Wing Choi; and the independent non-executive Directors are Mr. Anson Poon Wai Kong, Mr. Poon Chi-Choy, Sonny, Mr. Ye Ji Li and Mr. Li Hongxiang.