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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SS100

Sunshine 100 China Holdings Ltd

陽光100中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2608)

US\$200,000,000 6.50% CONVERTIBLE BONDS DUE 2021

(Stock Code: 5696)

Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner



Joint Lead Managers and Joint Bookrunners



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$200,000,000 in aggregate principal amount of 6.50% Convertible Bonds due 2021 (the “**Bonds**”), as described in the offering circular dated 8 August

2016. The Bonds are to be issued by way of debt issues to professional investors only. The listing of and permission to deal in the Bonds are expected to become effective on or about 12 August 2016.

By Order of the Board
Sunshine 100 China Holdings Ltd
Mr. Yi Xiaodi
Chairman

Hong Kong, 11 August 2016

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Yi Xiaodi as Chairman and Executive Director, Mr. Fan Xiaochong as Executive Director, Ms. Fan Xiaohua and Mr. Wang Gongquan as Non-Executive Director, and Mr. Gu Yunchang, Mr. Ng Fook Ai, Victor and Mr. Wang Bo as Independent Non-Executive Directors.