中國華融
CHINA HUARONG

中國華融資產管理股份有限公司

China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

NOTICE OF BOARD MEETING

The board of directors (the "**Board**") of China Huarong Asset Management Co., Ltd. (the "**Company**") hereby announces that a meeting of the Board will be held on 29 August 2016, to consider and (if thought fit) approve, among other things, the interim results of the Company and its subsidiaries for the six months ended 30 June 2016 and its publication, and the declaration and payment of an interim dividend (if any).

By order of the Board
China Huarong Asset Management Co., Ltd.
LAI Xiaomin
Chairman

Beijing, the PRC
15 August 2016

As at the date of this announcement, the Board comprises Mr. LAI Xiaomin, Mr. KE Kasheng and Mr. WANG Keyue as executive directors of the Company; Mr. TIAN Yuming, Ms. WANG Cong, Ms. DAI Lijia and Mr. WANG Sidong as non-executive directors of the Company; Mr. SONG Fengming, Mr. WU Xiaoqiu, Mr. TSE Hau Yin and Mr. LIU Junmin as independent non-executive directors of the Company.