

12 August 2016

**Privatization by way of voluntary general offer**
**Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	11 August 2016	Purchase	18,900	\$50.8000	39,421,546	6.0412%
		Purchase	5,400	\$50.8000	39,426,946	6.0420%
		Purchase	16,200	\$50.8000	39,443,146	6.0445%
		Purchase	51,300	\$50.8000	39,494,446	6.0523%
		Purchase	5,400	\$50.8000	39,499,846	6.0532%
		Purchase	3,000	\$50.8000	39,502,846	6.0536%
		Purchase	4,000	\$50.8000	39,506,846	6.0542%
		Purchase	20,400	\$50.8000	39,527,246	6.0574%
		Purchase	13,600	\$50.8000	39,540,846	6.0595%
		Sale	3,443,287	\$50.8000	36,097,559	5.5318%



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

The 1<sup>st</sup> to 9<sup>th</sup> dealings made were transfer upon in-specie subscription by authorized participants.

The last dealing made was the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.