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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



YOUR WEALTH MANAGEMENT BANK

BANK OF COMMUNICATIONS CO., LTD. HONG KONG BRANCH

(the “Issuer”)

交通銀行股份有限公司香港分行

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328)

Issue of U.S.\$550,000,000 Floating Rate Notes due 2019 (the “Notes”)

(Stock Code: 5698)

under its

U.S.\$7,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Bank of Communications Co.,
Ltd. Hong Kong Branch**

HSBC

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

ABC International

BOCOM International

CNCBI

China Everbright Bank Hong Kong Branch

Citigroup

Commonwealth Bank of Australia

President Securities

**Shanghai Pudong Development Bank Co.,
Ltd., Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only as described in the Offering Circular dated 8 January 2016 and supplemented by the Supplemental Offering Circular dated 10 August 2016 and the Pricing Supplement dated 10 August 2016. The listing of the Notes is expected to become effective on 17 August 2016.

Hong Kong,

16 August 2016

As at the date of this announcement, the directors of the Bank are Mr. Niu Ximing, Mr. Peng Chun, Ms. Yu Yali, Mr. Hou Weidong, Mr. Hu Huating, Mr. Wang Taiyin*, Mr. Liu Changshun*, Mr. Wong Tung Shun, Peter*, Mr. Peter Hugh Nolan[#], Mr. Chen Zhiwu[#], Mr. Choi Yiu-kwan[#], Mr. Yu Yongshun[#], Ms. Li Jian[#] and Mr. Liu Li[#].*

** Non-executive directors*

[#] Independent non-executive directors