偉 俊 礦 業 集 團 有 限 公 司*

Wai Chun Mining Industry Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code：0660)

PROFIT WARNING

This announcement is made by Wai Chun Mining Industry Group Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that the interim results of the Group for the six months ended 30 June 2016 will be affected by the share option expenses to be recognized for the granting of share options to certain consultants and an employee of the Group during the year. It is expected that a substantial increase in the net loss of the Group and the loss attributable to the equity holders of the Company for the six months ended 30 June 2016 will be reported as compared to the interim results reported for the six months ended 30 June 2015.

Based on information currently available, the Board wishes to further inform that the substantial increases in the net loss and the loss attributable to the equity holders of the Company for the six months ended 30 June 2016 was primarily due to the share option expenses amounting to approximately HK$23,228,000 which would be recognized for the granting of share options to certain consultants and an employee of the Group during the period. The Board also considers that the share option expenses incurred as abovementioned is a non-cash item. As such, no significant adverse change is expected to impact on the operating cash flows of the Group.

The interim results of the Group for the six months ended 30 June 2016 have not yet been finalized as at the date of this announcement. It is expected the announcement of the Group's interim results for the six months ended 30 June 2016 will be published by the end of August 2016.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

** for identification purpose only*

By Order of the Board
Wai Chun Mining Industry Group Company Limited
LAM Ching Kui
Chairman

Hong Kong, 16 August 2016

As at the date of this announcement, the Board comprises:

Executive Directors:
LAM Ching Kui (Chairman and Chief Executive Officer)

Independent Non-executive Directors:
CHAN Chun Wai, Tony
HAU Pak Man
TO Yan Ming, Edmond