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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

CLARIFICATION ANNOUNCEMENT REGARDING BOOK CLOSURE DATES

References are made to the notices of the 2016 first extraordinary general meeting, the 2016 second extraordinary general meeting, the 2016 third extraordinary general meeting and the 2016 second H shareholders' class meeting all dated 8 August 2016 (collectively, the "**Notices**") of China Molybdenum Co., Ltd.* (the "**Company**") convening the extraordinary general meetings and the H shareholders' class meeting to be held on Friday, 23 September 2016 (collectively, the "**Meetings**"). Unless otherwise indicated, capitalised terms used in this announcement have the same meanings as those defined in the Notices.

In relation to the book closure dates for determining the entitlement of H shareholders to attend and vote at the Meetings, the board of directors of the Company (the "**Board**") wishes to clarify that given the register of members of the Company for H shares will be closed from Wednesday, 24 August 2016 to Friday, 23 September

2016 (both days inclusive), the latest time for lodging transfer documents for H shares and the relevant share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, should be no later than 4:30 p.m. on Tuesday, 23 August 2016. Therefore, the unregistered H shareholders who have not lodged the transfer documents for H shares and the relevant share certificates before the aforementioned latest time will not be entitled to attend and vote at the Meetings.

The Board confirms that the above clarification does not affect the other information contained in the Notices.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, PRC, 17 August 2016

As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the Company's non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the Company's independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *for identification purposes only*