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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



STANDARD CHARTERED PLC

渣打集團有限公司

(Incorporated as a public limited company in England and Wales with registered number 966425) (Stock Code: 02888)

U.S.\$2,000,000,000 Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (Stock Code: 4305) (the "Securities")

Structuring Adviser Standard Chartered Bank

Lead Managers

Standard Chartered Bank, Deutsche Bank Securities Inc., Goldman, Sachs & Co., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Société Générale and UBS Securities LLC

Standard Chartered PLC has made an application to The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") for the listing of and permission to deal in the Securities at an initial fixed rate of 7.50% as a debt issue to professional investors only as described in the offering circular relating thereto dated 12 August 2016 and such listing of and permission to deal in the Securities is expected to become effective on 19 August 2016.

18 August 2016

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

Chairman: Sir John Wilfred Peace

Executive Directors:

William Thomas Winters and Andrew Nigel Halford

Independent Non-Executive Directors:

Om Prakash Bhatt; Dr Kurt Michael Campbell; Dr Louis Chi-Yan Cheung; David Philbrick Conner; Dr Byron Elmer Grote; Dr Han Seung-soo, KBE; Christine Mary Hodgson; Gay Huey Evans, OBE; Naguib Kheraj (Senior Independent Director) and Jasmine Mary Whitbread

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