UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record an increase in the net loss attributable to Shareholders for the six months ended 30 June 2016, as compared with the corresponding period in 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Universal Technologies Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

Based on the information currently available to the Company, the board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record an increase in the net loss attributable to the Shareholders for the six months ended 30 June 2016, as compared with the corresponding period in 2015, mainly due to (i) the slowdown in China's economic growth and the intensified competition for the payment solutions industry in China, resulting in a reduction in revenue and an increase in losses of the Group's payment solutions business; and (ii) the currency exchange loss on Renminbi denominated assets of the Group as a result of the devaluation of Renminbi.

The Company has yet to finalize the interim results of the Group for the six months ended 30 June 2016. The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available to the Company, including the unaudited management accounts of the Group which have not been confirmed or reviewed by the Company's auditors. The actual results of the Group for the six months ended 30 June 2016 may be different from what is disclosed in this announcement. Detailed financial information of the Group for the six months ended 30 June 2016 will be disclosed in the interim results announcement of the Company, which will be published in due course pursuant to the requirements of the Listing Rules. Shareholders and potential investors are advised to read the interim results announcement of the Company carefully when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Jinyang
Chairman

Hong Kong, 19 August 2016

As at the date of this announcement, the Board of Directors of the Company comprises four executive Directors namely Mr. Chen Jinyang (Chairman), Mr. Chau Cheuk Wah (Chief Executive Officer), Mr. Zhou Jianhui and Ms. Zhu Fenglian; one non-executive Director namely Ms. Zhang Haimei; and three independent non-executive Directors namely Dr. Cheung Wai Bun, Charles, J.P., Mr. David Tsoi and Mr. Chao Pao Shu George.