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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

**SUPPLEMENTAL ANNOUNCEMENT
ON THE 2016 INTERIM RESULTS**

Reference is made to the announcement of Metallurgical Corporation of China Ltd.* (the “**Company**”) dated 26 August 2016 in relation to the unaudited results of the Company and its subsidiaries for the six months ended 30 June 2016 (the “**Reporting Period**”). Unless otherwise defined, all capitalized terms used herein shall have the same meaning as those defined in the aforesaid announcement.

The Company hereby confirms that during the Reporting Period, the Company had no proposal for half-year profit distribution or capitalization of the capital reserve to share capital. The Board will not declare any interim dividend for the Reporting Period.

By order of the Board
Metallurgical Corporation of China Ltd.*
Lin Xiaohui
Company Secretary

Beijing, the PRC
29 August 2016

As at the date of this announcement, the Board of the Company comprises two executive Directors, Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive Directors, Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive Directors, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purposes only*