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**WD Knight I, WD Knight II, WD Knight III,  
WD Knight IV, WD Knight V, WD Knight VIII,  
WD Knight IX, WD Knight X and  
Red Fortune Global Limited**

**大連萬達商業地產股份有限公司  
Dalian Wanda Commercial Properties Co., Ltd.**  
*(A joint stock limited liability company incorporated  
in the People's Republic of China)*  
**(Stock code: 3699)**

## **JOINT ANNOUNCEMENT**

# **VOLUNTARY CONDITIONAL GENERAL OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED ON BEHALF OF THE JOINT OFFERORS TO ACQUIRE ALL OF THE ISSUED H SHARES IN DALIAN WANDA COMMERCIAL PROPERTIES CO., LTD.**

## **ACCEPTANCE OF H SHARE OFFER**

**Financial Adviser to the Joint Offerors**



**CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED**

- The H Share Offer was declared unconditional on 16 August 2016.
- Subject to Stock Exchange approval, the last day of trading in the H Shares of the Stock Exchange is Tuesday, 13 September 2016.
- Subject to Stock Exchange approval, the Company is expected to be delisted on 20 September 2016.
- If you intend to accept the H Share Offer, you must submit your acceptance no later than 4:00 p.m. on Tuesday, 13 September 2016.
- If you do not accept the H Share Offer, you will hold securities that are not listed or quoted on any stock exchange and the liquidity of the H Shares will be severely reduced upon the Delisting of the Company.

## **ACCEPTANCE OF THE H SHARE OFFER**

Reference is made to the joint announcement made by Dalian Wanda Commercial Properties Co., Ltd. (the “**Company**”) and the joint offerors dated 16 August 2016. Unless otherwise defined herein, capitalised terms used hereunder shall have the same meanings as those defined in the aforesaid announcement.

Given the H Share Offer was declared unconditional on 16 August 2016, if you are an H Shareholder of the Company and you intend to accept the H Share Offer, you must submit your acceptance no later than 4:00 p.m. on Tuesday, 13 September 2016. Otherwise the H Shares you hold will become securities that are not listed or quoted on any stock exchange and the liquidity of the H Shares will be severely reduced upon the Delisting of the Company.

Subject to Stock Exchange approval, the last day of trading in the H Shares of the Stock Exchange is Tuesday, 13 September 2016 and the Company is expected to be delisted on 20 September 2016.

## **IF YOU DO NOT ACCEPT THE H SHARE OFFER**

**If you do not accept the H Share Offer, you will hold securities that are not listed or quoted on any stock exchange and the liquidity of the H Shares will be severely reduced upon the Delisting.**

## **PROCEDURES FOR ACCEPTANCE**

**Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.**

If you are a registered shareholder holding the shares in your own name, please refer to paragraph 2.2 on page I-1 of the Composite Document.

If you hold H Shares other than through your own name (e.g. through your broker/custodian), please refer to paragraphs 2.3 and 2.4 on page I-2 of the Composite Document.

If you have lost your H Share certificate(s), please refer to paragraph 2.5 on page I-3 of the Composite Document.

By order of the board of  
**WD Knight I, WD Knight II, WD Knight III,  
WD Knight IV, WD Knight V and  
Red Fortune Global Limited**

By order of the board of  
**Dalian Wanda Commercial  
Properties Co., Ltd.**

By the order of  
**WD Knight VIII, WD Knight IX,  
WD Knight X**  
through its general partner WD Knight VII

Beijing, the PRC, 30 August 2016

\* *For identification purpose*

**Dalian Wanda Group, WD Knight I, WD Knight II, WD Knight III and WD Knight IV**

*As at the date of this announcement, the directors of Dalian Wanda Group are Mr. Wang Jianlin, Mr. Ding Benxi, Ms. Lin Ning, Mr. Qi Jie, Mr. Zhang Lin, Mr. Wang Sicong and Mr. Yin Hai.*

*The directors of Dalian Wanda Group jointly and severally accept full responsibility for the accuracy of the information contained in this announcement in connection with it and WD Knight I, WD Knight II, WD Knight III and WD Knight IV, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement in respect of WD Knight I, WD Knight II, WD Knight III and WD Knight IV and itself have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the sole director of WD Knight I, WD Knight II, WD Knight III and WD Knight IV is Mr. Lu Xiaoma.*

*The sole director of WD Knight I, WD Knight II, WD Knight III and WD Knight IV accepts full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight I, WD Knight II, WD Knight III and WD Knight IV, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement in respect of WD Knight I, WD Knight II, WD Knight III and WD Knight IV have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

**Pohua JT Private Equity Fund L.P. and WD Knight V**

*As at the date of this announcement the general partner of Pohua JT Private Equity Fund L.P. is Pohua JT Capital Partners Limited. As at the date of this announcement, the directors of Pohua JT Capital Partners Limited are Mr. Li Haifeng, Ms. Pan Cheng and Mr. Jin Weiguo.*

*The directors of Pohua JT Capital Partners Limited jointly and severally accept full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight V, Pohua JT Private Equity Fund L.P. and Pohua JT Capital Partners Limited, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement by WD Knight V, Pohua JT Private Equity Fund L.P. and Pohua JT Capital Partners Limited have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the directors of WD Knight V are Mr. Li Haifeng and Mr. Tang Chak Lam.*

*The directors of WD Knight V accept full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight V, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement in respect of WD Knight V have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

**Ping An of China Securities (Hong Kong) Company Limited and WD Knight VIII**

*As at the date of this announcement, the directors of Ping An of China Securities (Hong Kong) Company Limited are Mr. Chen Chih Yung, Mr. Wu Peixin and Ms. Lin Le.*

*The directors of Ping An of China Securities (Hong Kong) Company Limited jointly and severally accept full responsibility for the accuracy of the information contained in this announcement in connection with it and WD Knight VIII, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement by it and WD Knight VIII have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the general partner of WD Knight VIII is WD Knight VII. As at the date of this announcement, the sole director of WD Knight VII is Mr. Lu Xiaoma.*

*The sole director of WD Knight VII accepts full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight VIII, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement by WD Knight VIII have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

**WD Knight IX and WD Knight X**

*As at the date of this announcement, the general partner of WD Knight IX and WD Knight X is WD Knight VII. As at the date of this announcement, the sole director of WD Knight VII is Mr. Lu Xiaoma.*

*The sole director of WD Knight VII accepts full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight IX and WD Knight X, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement by WD Knight IX and WD Knight X have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

### **Red Fortune Global Limited**

*As at the date of this announcement, the general partner of Shanghai Sailing Boda Kegang Business Consulting LLP is Qiyuan (Shanghai) Investment Management Centre (Limited Partnership)\* (旗源 (上海) 投資管理中心 (有限合夥)), whose general partner in turn is Shanghai Qizheng Investment Consulting Co., Ltd.\* (上海旗正投資諮詢有限公司).*

*As at the date of this announcement, the sole director of Shanghai Qizheng Investment Consulting Co., Ltd.\* (上海旗正投資諮詢有限公司) is James Xiao Dong Liu and the sole director of Red Fortune Global Limited is Fu Tao.*

*The sole director of Shanghai Qizheng Investment Consulting Co., Ltd.\* (上海旗正投資諮詢有限公司) accepts full responsibility for the accuracy of the information contained in this announcement in connection with it and Red Fortune Global Limited, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement in respect of itself and Red Fortune Global Limited have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*The sole director of Red Fortune Global Limited accepts full responsibility for the accuracy of the information contained in this announcement in connection with it, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement by it have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

### **The Company**

*As at the date of this announcement, the executive directors of the Company are Mr. DING Benxi, Mr. QI Jie, and Mr. WANG Zhibin; the non-executive directors of the Company are Mr. QU Dejun, Mr. YIN Hai and Mr. LIU Zhaohui; and the independent non-executive directors of the Company are Dr. HU, Fred Zulu, Mr. QI Daqing and Mr. LI Guinian.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to Dalian Wanda Group, the Joint Offerors and the Consortium Investors) and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by Dalian Wanda Group, the Joint Offerors and the Consortium Investors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*