

Monthly Return of Equity Issuer on Movements in Securities

For the month end	ed (dd/mm	/yyyy) :	31/08/2016				
To: Hong Kong Exc	changes and	d Clearing	Limited				
Name of Issuer	-		Bel Global Resou	urces Holding	gs Limited		
Date Submitted	-		31/08/2016				
I. Movements in Au	thorised Sh	are Capita	al				
1. Ordinary Shares							
(1) Stock code :	761	_Descrip	tion:				
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of p	preceding n	nonth	10,000,000,000	0.1	1,000,000,000.00		
Increase/(decrease)			NIL		NIL		
Balance at close of t	he month		10,000,000,000	0.1	1,000,000,000.00		
(2) Stock code :	N/A	Descrip	tion:				
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of p	preceding n	nonth					
Increase/(decrease)							
Balance at close of t	he month						

Stock code: N/A	Descri	ption:		
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A	Descri	ption :		
	Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital
Stock code : N/A		No. of other	Par value (State	Authorised share
		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,625,867,366					
Increase/ (decrease) during the month	0					
Balance at close of the month	3,625,867,366					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	schemes of the	issuer)			
Particulars of share						
option scheme						
including EGM					No of navy shows of	. No of novy shows of
approval date (dd/mm/yyyy) and -		Movement du	ring the month	issuer issued during	f No. of new shares of	
class of shares						issuer which may be issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A	Granteu	Exercised	Cancened	Lapseu	thereto	as at crose of the month
1. IN/A						
(/ /)						
shares						
(<i>Note 1</i>)						
2.						
(/ /)						
shares						
Situres						
(NT , 1)						
(Note 1)						
0.37/4						
3.N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	0	
			(Pref	erence shares)	N/A	
			·	(Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f	,		
options (HK\$)	ing the month	ITOMI CACICISC O	ı	N/A		
opaono (may)			-	14/12		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1)

(/ /)

Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

Total B. (Ordinary shares) 0
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Tranche 1 Convertible Bonds HKD 128,651,000 128,651,000 214,418,333 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 7 / 1 / 2008) 2. Tranche 2 Convertible Bonds HKD 132,750,000 132,750,000 221,250,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.6 EGM approval date (if applicable) (dd/mm/yyyy) (7 / 1 / 2008 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		· -
2 2/4		
3. <u>N/A</u>		
shares (Note 1)		. <u>-</u>
	37/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordina share			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A

N/A

				For Mair	<u>ก Boar</u>	rd and GEM list	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 71		Class of shares issuable (Note 1)	le	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable	le			
			(Note 1)	.C			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary s Preference s (Other	shares)	N/A	- - -
_							
To	otal increase / (dec	rease) in ordinary shares dur	ing the month (i.e. Total of A	to E):	((1)	N/A
					((2)	N/A
To	otal increase / (dec	rease) in preference shares de	uring the month (i.e. Total of A	A to E):		ľ	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Li Wing Tak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(2 motion, socionary of suiter away maintained similar)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.