

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Molybdenum Co., Ltd.			
Date Submitted	1 September 2016			

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	Stock code : 3993 Description :		H Sha	res
		No. of ordinary shares	Par value (<i>Renminbi</i>)	Authorised share capital (<i>Renminbi</i>)
Balance at close of p	receding month	3,933,468,000 H Shares	0.20	786,693,600.00
Increase/(decrease)		Nil		N/A
Balance at close of the	ne month	3,933,468,000 H Shares	0.20	786,693,600.00
(2) Stock code :	603993 (Shanghai Stock Exchange)	Description :	A Sha	res
		No. of ordinary shares	Par value (<i>Renminbi</i>)	Authorised share capital (Renminbi)
Balance at close of p	receding month	12,953,730,699 A Shares	0.20	2,590,746,139.80
Increase/(decrease)		Nil		N/A
Balance at close of th	ne month	12,953,730,699 A Shares	0.20	2,590,746,139.80

2. Preference Shares

Stock code : <u>N</u>	N/A	Description	1:	N/A		
			No. of prefe shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month		N/A			N/A
Increase/(decrease)			N/A			N/A
Balance at close of the m	onth		N/A			N/A

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	_	N/A		N/A
Increase/(decrease)	1	_	N/A		N/A
Balance at close of	the month		N/A		N/A

Total authorised share capital at the end of the month (*Renminbi*) : 3,377,439,739.80

II. Movements in Issued Share Capital

No. of ordinary shares								
	(1)	(2)	No of preference	No. of other				
	H Shares	A Shares	shares	classes of shares				
	3,933,468,000	12,953,730,699	N T/ A	NT/A				
Balance at close of preceding month	H Shares	A Shares	N/A	N/A				
Increase/(decrease) during the month	Nil	Nil	N/A	N/A				
Balance at close of the month	3,933,468,000 H Shares	12,953,730,699 A Shares	N/A	N/A				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	ule monui pursuant mereto	as at close of the month
<u>1. N/A</u>						
(/ /) shares						
(Note 1)						
2. N/A						
(Note 1)						
3. N/A						
shares						
(Note 1)						
				ordinary shares)	<u>N/A</u>	
			(Pre	(Other class)	N/A N/A	
Total funds raised during the monotone (State currency)	onth from exer	rcise of	N/A			

No. of new No. of new shares of issuer shares of issuer issued which may be Nominal value during the issued pursuant Exercised Nominal value Description of warrants Currency of at close of during the at close of month pursuant thereto as at close (Date of expiry - dd/mm/yyyy) nominal value preceding month month the month thereto of the month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (| | |)3. N/A (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) $(\ / \ / \)$ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(]					
(dd/mm/yyyy)	(/)	/)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
			Total	l C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	
				. ,		

Convertibles(i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than those under Share Option Schemes)

	particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	Pursuant increto	montin
-			
-			
-			
-			
	shares (Note 1)		
2.	N/A		
-			
	(/ /)		
	shares (Note 1)		
-			
3.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
-			
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
2. Open offer	At price : State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
3. Placing	At price : State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
4. Bonus issue	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip	At price :	State currency	Class of shares issuable (Note 1)				
dividend			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase			Class of shares repurchased (Note 1)				
of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption			Class of shares redeemed (Note 1)				
of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration	At price :	State currency	_ Class of shares issuable (<i>Note 1</i>)				
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
9. Capital			Class of shares issuable (Note 1)				
reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	١	No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant thereto
Type of Issue		pursuant thereto	as at close of the month
10. Other: At price : State currency Class of shares issuable (Note 1)	_		
(Please specify)			
Issue and allotment date: (dd/mm/yyyy) (/ /)		
EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
	``	N7/4	
Total E. (Ordinary share	s)	N/A	-
(Preference share	s)	N/A	
(Other class	s)	N/A	
Total increase / (decrease) in ordinary shares during the month			
(i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month			
(i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II Share Capital").)	abov	ve ("Moven	ients in Issued

Remarks (if any):

Submitted by: Li Chaochun

Title:Chairman of the Board(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.