

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer TCL COMMUNICATION TECHNOLOGY HOLDINGS LIMITED

Date Submitted 5 September 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	<u>2618</u>	Description :	<u>TCL COMM</u>	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>2,000,000,000</u>	<u>1.00</u>	<u>2,000,000,000.00</u>	
Increase/(decrease)	<u>Nil</u>	<u>Nil</u>		
Balance at close of the month	<u>2,000,000,000</u>	<u>1.00</u>	<u>2,000,000,000.00</u>	
(2) Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<u></u>	<u></u>	<u></u>	<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>	<u></u>

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,278,131,892</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>852,225</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,278,984,117</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme adopted on 13/09/2004 Grant Date: 03/05/2011 Exercise Price: HK\$7.614 Ordinary shares	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>5,814,764</u>
<i>(Note 1)</i>						
2. Pre-IPO Share Option Scheme adopted on 13/09/2004 Grant Date: 09/08/2011 Exercise Price: HK\$6.472 Ordinary shares	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>368,800</u>
<i>(Note 1)</i>						
3. Pre-IPO Share Option Scheme adopted on 13/09/2004 Grant Date: 04/06/2012 Exercise Price: HK\$2.740 Ordinary shares	<u>Nil</u>	<u>168,001</u>	<u>Nil</u>	<u>3,533</u>	<u>168,001</u>	<u>7,187,138</u>
<i>(Note 1)</i>						

4. Pre-IPO Share Option Scheme adopted on 13/09/2004						
Grant Date: 12/07/2013						
Exercise Price: HK\$3.790						
Ordinary shares	Nil	588,782	Nil	45,000	588,782	9,957,562
(Note 1)						
5. Share Option Scheme adopted on 28/04/2014						
Grant Date: 21/05/2015						
Exercise Price: HK\$8.390						
Ordinary shares	Nil	Nil	Nil	86,823	Nil	575,703
(Note 1)						
6. Share Option Scheme adopted on 28/04/2014						
Grant Date: 03/11/2015						
Exercise Price: HK\$5.800						
Ordinary shares	Nil	95,442	Nil	20,504	95,442	2,600,039
(Note 1)						
				Total A. (Ordinary shares)	852,225	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)					HK\$3,245,370.12	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. The board of the Company has resolved to conditionally grant to (i) non-connected person grantees a total of 6,746,052 awarded shares in the form of new shares of the Company, amongst them 6,659,482 shares were accepted; (ii) connected person grantees a total of 1,980,753 awarded shares in the form of new shares of the Company and all of them accepted, which were further approved by the shareholders of the Company and Listing Committee of the Stock Exchange of Hong Kong Limited. On 30 December 2015, 2,823,458 awarded shares were issued and allotted at the par value of HK\$1.00 per share. For details, please refer the announcements of the Company dated 3 November 2015 and 24 December 2015 and the circular of the Company dated 9 December 2015. EGM approval date: 24 December 2015</p> <p style="text-align: right;">ordinary shares (<i>Note 1</i>)</p>	Nil	N/A
<p>2. The board of the Company has resolved to use new shares to satisfy 826,232 awarded shares of the Company granted to the connected person grantees and 48,301 awarded shares of the Company granted to non-connected person grantees on 21 May 2015, which was approved by the shareholders of the Company and Listing Committee of the Stock Exchange of Hong Kong Limited. On 30 December 2015, 291,510 awarded shares were issued and allotted at the par value of HK\$1.00 per share. For details, please refer the announcements of the Company dated 21 May 2015, 3 November 2015 and 24 December 2015 and the circular of the Company dated 9 December 2015. EGM approval date: 24 December 2015</p> <p style="text-align: right;">ordinary shares (<i>Note 1</i>)</p>	Nil	N/A
<p>3. The scheme board of the Company has further resolved to conditionally grant non-connected person grantees a total of 2,391,000 awarded shares in the form of new shares of the Company under the Company's share award scheme and all of them were accepted. Pursuant to such resolution, 448,164 awarded shares, 22,165 awarded shares and 93,330 award shares were issued and allotted at the par value of HK\$1.00 per share on 30 December 2015, 15 January 2016 and 21 April 2016 respectively. For details of the Company's share award scheme, please refer the announcements of the Company dated 21 May 2015, 3 November 2015 and 24 December 2015 and the circular of the Company dated 9 December 2015. EGM approval date: 24 December 2015</p> <p style="text-align: right;">ordinary shares (<i>Note 1</i>)</p>	Nil	N/A
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		<u>N/A</u>	<u>N/A</u>
10. Other	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		<u>N/A</u>	<u>N/A</u>
Total E. (Ordinary shares)			<u>N/A</u>	
(Preference shares)			<u>N/A</u>	
(Other class)			<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>852,225</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*