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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**INDICATIVE ANNOUNCEMENT REGARDING
THE CONVENING OF THE 2016 SECOND CLASS MEETING OF
H SHAREHOLDERS TO BE HELD ON 23 SEPTEMBER 2016**

This announcement is made pursuant to the disclosure requirements under the Articles of Association of China Molybdenum Co., Ltd.* (the “**Company**”).

The number of voting shares represented by the H shareholders who intend to attend the 2016 second class meeting of H shareholders to be held on 23 September 2016 (the “**H Shareholders’ Class Meeting**”) in person is less than half of the total voting shares of the aforesaid meeting, calculated based on written replies received by the Company twenty days before the date of the H Shareholders’ Class Meeting. In accordance with Article 130 of the Articles of Association of the Company, details of the convening of the H Shareholders’ Class Meeting of the Company are set out as follows:

1. DATE AND TIME OF THE MEETING:

The meeting will be convened immediately after the conclusion of the Company’s 2016 first extraordinary general meeting, the 2016 second extraordinary general meeting, the 2016 third extraordinary general meeting and the 2016 second class meeting of A shareholders and any adjournments thereof to be held on Friday, 23 September 2016.

* *For identification purposes only*

2. VENUE OF THE MEETING:

The International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People's Republic of China (the "PRC").

3. MATTERS TO BE CONSIDERED AT THE MEETING:

Please refer to the Company's notice of H Shareholders' Class Meeting dated 8 August 2016.

For H shareholders, the form of proxy for use at the H Shareholders' Class Meeting and the notarially certified power of attorney or other documents of authorisation (if any) must be delivered to the Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by post or facsimile (facsimile no.: (+852) 2865 0990/(+852) 2529 6087), not less than 24 hours before the time appointed for holding the H Shareholders' Class Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude an H shareholder from attending and voting in person at the H Shareholders' Class Meeting or any adjournment thereof should he/she so wish.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, the PRC, 5 September 2016

As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.