

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Asia Coal Limited 05/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>835</u> Descrip	otion :	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	300,000,000,000	HK\$0.01	HK\$3,000,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	300,000,000,000	HK\$0.01	HK\$3,000,000,000		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$3,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,607,753,752			
Increase/ (decrease) during the month	0			
Balance at close of the month	9,607,753,752			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including SGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Manager days			thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2003						
Share Option						
Scheme						
(26/08/2003)						
Ordinary shares	0	0	0	5,442,320	0	0
(Note 1)						
2. 2007						
Share Option						
Scheme						
(28/09/2007)						
Ordinary shares	0	0	0	0	0	40,060,000
(Note 1)				·		
2						
3.						
(/ /)						
shares				<u> </u>		
(Note 1)						
		To	otal A. (Ordi	•		
				ence shares)		
			(Other class)	N/A	
Total funds raised duri		from exercise o	of	0		
options (State currency	()			0		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					·
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · ·				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · · · ·				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares	· · ·				
issuable (<i>Note 1</i>) Subscription price					
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

	Currency of amount	of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant
Class and description	outstanding	month	month	month	thereto
1.					
Stock code (if listed)		·			
Class of shares					
issuable (Note 1)					
Subscription price					

No. of new shares of

issuer which

may be issued

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	pursuant thereto as at close of the month
1.	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy))2.	(/ / _) - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- 	·				
SGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(//) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) (Other class)	N/A N/A N/A	

under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
	thereto	as at close of the month
1		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
	•	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			SGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			SGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(<i>Note 1</i>)			
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy)			
			SGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			SGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary sl Preference sl (Other	hares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	CHAN Kwong Leung, Eric	-
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.