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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**RKI Overseas Finance 2016 (B) Limited**

*(Incorporated with limited liability under the laws of the British Virgin Islands)*

**US\$500,000,000 4.7% Guaranteed Senior Notes due 2021**

(the “Notes”)

(Stock Code: 4309)

**unconditionally and irrevocably guaranteed by, among others,**



**Road King Infrastructure Limited**

*(Incorporated with limited liability under the laws of Bermuda)*

(Stock Code: 1098)

***Joint Global Coordinators***

DBS Bank Ltd.

HSBC

J.P. Morgan

(in alphabetical order)

***Joint Bookrunners and Joint Lead Managers***

DBS Bank Ltd.

HSBC

J.P. Morgan

(in alphabetical order)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only, as described in the Offering Memorandum relating thereto dated 30 August 2016. The listing of the Notes is expected to become effective on 7 September 2016.

By order of the Board

**Road King Infrastructure Limited and RKI Overseas Finance 2016 (B) Limited**

**Zen Wei Pao, William**

*Chairman*

Hong Kong, 6 September 2016

*As at the date of this announcement, the Board of Road King Infrastructure Limited comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Zen Wei Peu, Derek and Fong Shiu Leung, Keter as Executive Directors, Messrs. Lam Wai Hon, Patrick, Mou Yong and Dong Fang as Non-executive Directors and Mr. Lau Sai Yung, Dr. Chow Ming Kuen, Joseph, Mr. Tse Chee On, Raymond, Mr. Wong Wai Ho and Mr. Zhang Yongliang as Independent Non-executive Directors.*

*As at the date of this announcement, the directors of RKI Overseas Finance 2016 (B) Limited are Messrs. Zen Wei Pao, William, Ko Yuk Bing, Zen Wei Peu, Derek and Fong Shiu Leung, Keter.*