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ROAD KING INFRASTRUCTURE FINANCE (2012) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

ANNOUNCEMENT

**EARLY REDEMPTION IN RELATION TO THE
US\$350,000,000 9.875 PER CENT. GUARANTEED SENIOR NOTES DUE 2017
(the “Notes”)
(Stock Code: 4565)
(Common Code: 082876413 and ISIN: XS0828764133)**

The board of directors (the “Board”) of Road King Infrastructure Finance (2012) Limited (the “Issuer”) announces that on 6 September 2016, the Issuer has given a redemption notice to exercise its redemption right under the US\$350,000,000 9.875 per cent. guaranteed senior notes due 2017 (the “Notes”) to redeem all outstanding Notes in the principal amount of US\$350,000,000. The redemption price will be an amount equal to 102.46875 per cent. of the outstanding principal amount plus accrued and unpaid interest, if any, and the redemption date will be 22 September 2016.

By order of the Board
Road King Infrastructure Finance (2012) Limited
Zen Wei Pao, William
Director

6 September 2016

As at the date of this announcement, the directors of Road King Infrastructure Finance (2012) Limited are Messrs. Zen Wei Pao, William, Ko Yuk Bing, Zen Wei Peu, Derek, Chan Kam Hung and Fong Shiu Leung, Keter.