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(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

(Warrant Code: 1153)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 8 SEPTEMBER 2016**

The Board is pleased to announce that all the proposed ordinary resolutions as set out in the AGM Notice were duly passed by the Shareholders at the AGM held on Thursday, 8 September 2016 by way of poll.

References are made to the notice of the annual general meeting (the “**AGM Notice**”) and the circular (the “**Circular**”) of Skyway Securities Group Limited (the “**Company**”) both dated 10 August 2016. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the proposed ordinary resolutions as set out in the AGM Notice were duly passed by the Shareholders at the annual general meeting of the Company (the “**AGM**”) held on Thursday, 8 September 2016 by way of poll.

* For identification purpose only

Details of the poll results of the AGM are set out as follows:

Ordinary Resolutions <i>(Note)</i>		Number of Votes (Approximate%)	
		For	Against
1.	To receive, consider and adopt the audited financial statements and the reports of the directors and auditor of the Company for the year ended 31 March 2016.	9,672,411,866 (100.00%)	0 (0.00%)
2.	(a) To re-elect Ms. Lin Yuehe as an executive director of the Company.	9,670,246,786 (99.98%)	2,165,080 (0.02%)
	(b) To re-elect Mr. Wang Haixiong as an executive director of the Company.	9,670,246,786 (99.98%)	2,165,080 (0.02%)
	(c) To re-elect Mr. Siu Siu Ling Robert as an independent non-executive director of the Company.	9,669,621,866 (99.97%)	2,790,000 (0.03%)
	(d) To re-elect Mr. Chan Kwan Pak as an independent non-executive director of the Company.	9,669,621,866 (99.97%)	2,790,000 (0.03%)
	(e) To authorize the Board of Directors of the Company to fix the directors' remuneration.	9,672,411,866 (100.00%)	0 (0.00%)
3.	To re-appoint Messrs. Deloitte Touche Tohmatsu as auditor of the Company and to authorise the Board of Directors of the Company to fix its remuneration.	9,669,621,866 (99.97%)	2,790,000 (0.03%)
4.	(A) To grant a general mandate to the directors of the Company to allot, issue and deal with authorised and unissued shares in the capital of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	9,606,930,551 (99.32%)	65,481,315 (0.68%)

Ordinary Resolutions <i>(Note)</i>		Number of Votes (Approximate%)	
		For	Against
	(B) To grant a general mandate to the directors of the Company to repurchase shares of the Company not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	9,672,411,866 (100.00%)	0 (0.00%)
	(C) To extend the general mandate granted to the directors of the Company to allot, issue and deal with authorised and unissued shares in the capital of the Company by the aggregate nominal amount of shares repurchased by the Company.	9,606,930,551 (99.32%)	65,481,315 (0.68%)
5.	To approve the refreshment of the scheme mandate limit under the share option scheme of the Company adopted on 24 September 2012 up to 10% of the number of shares of the Company in issue as at the date of passing of this resolution.	9,622,070,551 (99.48%)	50,341,315 (0.52%)
6.	To approve the refreshment of the scheme mandate limit under the share award scheme of the Company adopted on 19 February 2016 up to 10% of the number of shares of the Company in issue as at the date of passing this resolution	9,622,070,551 (99.48%)	50,341,315 (0.52%)
As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions at the AGM.			

Note: The full text of the above ordinary resolutions is set out in the AGM Notice dated 10 August 2016.

As at the date of the AGM, the total number of issued Shares was 15,695,667,885 Shares, which was the total number of Shares entitling the holders to attend and vote on all the ordinary resolutions at the AGM. There were no restrictions on the Shareholders to cast votes on any of the ordinary resolutions proposed at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the ordinary resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the AGM under the Listing Rules.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Skyway Securities Group Limited
Lin Yuehe
Chairlady

Hong Kong, 8 September 2016

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Lin Yuehe (*Chairlady*)
Mr. Wang Haixiong (*Chief Executive Officer*)
Mr. Ng Kwok Leung
Mr. Tam Tak Wah

Independent Non-executive Directors:

Mr. Chan Kwan Pak
Mr. Siu Gee Tai
Mr. Siu Siu Ling Robert