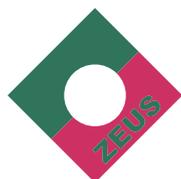


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## **Zhongzhi Pharmaceutical Holdings Limited**

**中智藥業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3737)**

### **CHANGE OF DATE OF EXTRAORDINARY GENERAL MEETING AND BOOK CLOSURE PERIOD**

Reference is made to the announcement of Zhongzhi Pharmaceutical Holdings Limited (the “**Company**”) dated 29 August 2016 in relation to the interim results for the six months ended 30 June 2016 (the “**Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board wishes to clarify that the date of the EGM will be changed to 3 October 2016 (instead of 30 September 2016 as stated in the Announcement) and the paragraphs under page 23 of the Announcement should be read as follows.

#### **INTERIM DIVIDEND**

As a token of the Group’s gratitude for the support of our shareholders, the Board has recommended the distribution of an interim dividend of HK1.6 cents per ordinary share for the six months ended 30 June 2016 (six months ended 30 June 2015: nil) to shareholders on the registrar of members of the Company on **12 October 2016**, amounting to approximately HK\$12.8 million which will be subject to the approval of the Company’s shareholders in the EGM to be held on **3 October 2016**. The interim dividend will be payable on or around **11 November 2016**.

#### **CLOSURE OF REGISTER OF MEMBERS**

The register of members of the Company will be closed from **29 September 2016 to 3 October 2016**, both days inclusive, during which period no transfers of shares shall be effected. In order to qualify for attending the forthcoming EGM, all transfers of shares accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on **28 September 2016**.

To determine the entitlement of the proposed interim dividend, the register of members of the Company will be closed from **7 October 2016 to 12 October 2016**, both days inclusive, during which period no transfers of shares shall be effected. In order to be eligible for receiving the interim dividend, all completed transfers forms accomplished by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on **6 October 2016**.

By order of the Board  
**Zhongzhi Pharmaceutical Holdings Limited**  
**Mr. Lai Zhi Tian**  
*Chairman and Executive Director*

Hong Kong, 8 September 2016

*As at the date of this announcement, the Board comprises seven Directors. The executive Directors are Mr. Lai Zhi Tian, Mr. Cao Xiao Jun, Ms. Jiang Li Xia and Ms. Mou Li. The independent non-executive Directors are Mr. Ng Kwun Wan, Mr. Wong Kam Wah and Mr. Zhou Dai Han.*